



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 14, 2022

| Federally Inspected Slaughter (head) | West | | | East | | | CANADA | | |
|-----------------------------------------|----------------|------------------|------------|----------------|----------------|------------|------------------|------------------|------------|
| | 2022 | 2021 | % chg | 2022 | 2021 | % chg | 2022 | 2021 | % chg |
| Steers | 438,308 | 418,207 | 5 % | 166,174 | 162,369 | 2 % | 604,482 | 580,576 | 4 % |
| Heifers | 372,487 | 358,605 | 4 % | 47,533 | 55,364 | -14 % | 420,020 | 413,969 | 1 % |
| Cows | 131,263 | 126,000 | 4 % | 45,695 | 38,800 | 18 % | 176,958 | 164,800 | 7 % |
| Bulls | 4,376 | 5,595 | -22 % | 246 | 129 | 91 % | 4,622 | 5,724 | -19 % |
| Total YTD | 946,434 | 908,407 | 4 % | 259,648 | 256,662 | 1 % | 1,206,082 | 1,165,069 | 4 % |
| Total Jan. - Dec. 2021 | | 2,578,563 | | | 680,316 | | | 3,258,879 | |
| Carcass Weight (lbs) | | | | | | | | | |
| Steers | 924 | 907 | 2 % | 952 | 976 | -2 % | 932 | 927 | 1 % |
| Heifers | 851 | 855 | 0 % | 849 | 877 | -3 % | 851 | 858 | -1 % |
| Cows | 755 | 763 | -1 % | 668 | 668 | 0 % | 733 | 741 | -1 % |
| Bulls | 968 | 1006 | -4 % | 926 | 986 | -6 % | 966 | 1,005 | -4 % |

Source: Canadian Beef Grading Agency (CBGA)

| Beef Output (tonnes) | | | | | | | | | |
|-------------------------------|----------------|------------------|------------|----------------|----------------|-------------|----------------|------------------|------------|
| Fed | 327,541 | 311,193 | 5 % | 90,082 | 93,902 | -4 % | 417,623 | 405,095 | 3 % |
| Non-Fed | 46,882 | 46,185 | 2 % | 13,940 | 11,821 | 18 % | 60,822 | 58,006 | 5 % |
| Total | 374,423 | 357,378 | 5 % | 104,022 | 105,723 | -2 % | 478,445 | 463,100 | 3 % |
| Total Jan. - Dec. 2021 | | 1,012,678 | | | 272,954 | | | 1,285,633 | |

| Imports Live Cattle from U.S. | | | | For the period Jan. 1 - Mar. 31, 2022 | | | |
|-----------------------------------------|---------------|----------------|--------------|---------------------------------------|--|--|--|
| (head) | 2022 | 2021 | % chg | | | | |
| pure bred | 1,792 | 3,534 | -49 % | | | | |
| non pure bred | 51,405 | 98,630 | -48 % | | | | |
| Total | 53,197 | 102,164 | -48 % | | | | |

Source: Statistics Canada

| Exports Live Cattle to U.S. | | | | For the period Jan. 1 - May. 7, 2022 | | | |
|---------------------------------------|----------------|----------------|-------------|--------------------------------------|--|--|--|
| (head) | 2022 | 2021 | % chg | | | | |
| slaughter steers, heifers, cows | 186,613 | 172,864 | 8 % | | | | |
| feeder cattle & calves | 105,024 | 30,908 | 240 % | | | | |
| bulls | 10,711 | 10,249 | 5 % | | | | |
| others | 6,448 | 4,668 | 38 % | | | | |
| Total | 308,796 | 218,689 | 41 % | | | | |

Source: USDA - APHIS

| Imports Beef & Veal Imports | | | | | | For the period Jan. 1 - May. 14, 2022 | | |
|---------------------------------------|---------------|---------------|-------------|--|--|---------------------------------------|--|--|
| (tonnes) | 2022 | 2021 | % chg | | | | | |
| United States of America | 37,278 | 37,846 | -2 % | | | | | |
| Mexico | 4,190 | 2,993 | 40 % | | | | | |
| New Zealand | 4,138 | 6,872 | -40 % | | | | | |
| Australia | 3,205 | 2,873 | 12 % | | | | | |
| Uruguay | 3,362 | 6,127 | -45 % | | | | | |
| United Kingdom | 1,529 | 1,359 | 13 % | | | | | |
| Others | 5,894 | 6,200 | -5 % | | | | | |
| Total | 59,596 | 64,270 | -7 % | | | | | |

| Fresh, chilled & frozen (H.S. 0201, 0202) | | | | | |
|------------------------------------------------------|--------|--------|-------|--|--|
| Non-CUSMA Beef/Veal total (exc. EU-27) | 12,255 | 17,819 | -31 % | | |
| EU-27 (Beef/Veal total) | 5,017 | 4,603 | 9 % | | |

Source: Canadian Food Inspection Agency (CFIA)

| Exports Beef & Veal Exports to U.S. | | | | | | | | | | For the period Jan. 1 - Mar. 31, 2022 | | |
|-----------------------------------------------|---------------|---------------|----------------|--------------|----------------|---------------|-----------------|--|------|---------------------------------------|-------|--|
| (tonnes) | Fresh Bone-in | | Fresh Boneless | | Frozen Bone-in | | Frozen Boneless | | 2022 | 2021 | % chg | |
| Carcasses and Half-Carcasses | 901 | N/A | 0 | N/A | 901 | 800 | 13 % | | | | | |
| Primal Cuts | 6,366 | 63,592 | 1,045 | 5,601 | 76,605 | 67,763 | 13 % | | | | | |
| Chuck | 1,836 | 13,507 | 40 | 41 | 15,424 | 13,998 | 10 % | | | | | |
| Loin | 573 | 8,709 | 0 | 100 | 9,382 | 7,780 | 21 % | | | | | |
| Brisket | 0 | 5,430 | 0 | 1 | 5,430 | 4,263 | 27 % | | | | | |
| F flank and Plate | 1,128 | 3,560 | 6 | 461 | 5,155 | 4,232 | 22 % | | | | | |
| Hip | 0 | 4,612 | 0 | 36 | 4,648 | 4,131 | 13 % | | | | | |
| Rib | 2,056 | 4,263 | 268 | 39 | 6,626 | 5,426 | 22 % | | | | | |
| Others | 774 | 23,511 | 730 | 4,924 | 29,940 | 27,934 | 7 % | | | | | |
| Offals | N/A | N/A | N/A | N/A | 5,519 | 5,215 | 6 % | | | | | |
| Processed | N/A | N/A | N/A | N/A | 2,230 | 1,769 | 26 % | | | | | |
| Total | 7,267 | 63,592 | 1,045 | 5,601 | 85,254 | 75,547 | 13 % | | | | | |

Source: Statistics Canada

| Beef & Veal Exports | | | | | | | | | | For the period Jan. 1 - Mar. 31, 2022 | | |
|-------------------------------------------------------|--------------------------------------|----------------|-------------|------------------|----------------|-------------|-------------------------------|--------------|--------------|---------------------------------------|--|--|
| | Exports to All Countries (tonnes) | | | | | | Exports to E.U-27 (tonnes) | | | | | |
| | 2022 | 2021 | % chg | 2022 | 2021 | % chg | 2022 | 2021 | | | | |
| United States | 85,254 | 75,547 | 13 % | 821,948 | 576,661 | 43 % | Netherlands | 135 | 55 | | | |
| Japan | 13,781 | 12,152 | 13 % | 116,510 | 80,198 | 45 % | Italy | 50 | 54 | | | |
| Mexico | 6,652 | 5,900 | 13 % | 58,467 | 41,942 | 39 % | Luxembourg | 32 | 5 | | | |
| Korea, South | 6,160 | 2,436 | 153 % | 70,793 | 16,668 | 325 % | Sweden | 11 | 0 | | | |
| Viet Nam | 3,729 | 2,929 | 27 % | 31,858 | 19,449 | 64 % | Belgium | 11 | 0 | | | |
| Hong Kong | 983 | 2,580 | -62 % | 9,792 | 21,513 | -54 % | Germany | 10 | 4 | | | |
| Angola | 539 | 770 | -30 % | 993 | 928 | 7 % | France | 4 | 13 | | | |
| Taiwan | 480 | 189 | 154 % | 5,867 | 1,469 | 299 % | Total | 256 | 141 | | | |
| Saudi Arabia | 460 | 328 | 40 % | 5,355 | 4,695 | 14 % | Total ('000 \$ CDN) | 4,572 | 2,531 | | | |
| Others | 2,251 | 6,701 | -66 % | 12,429 | 48,526 | -74 % | | | | | | |
| Total | 120,289 | 109,530 | 10 % | 1,134,011 | 812,049 | 40 % | | | | | | |
| Cattle Hides & Skins Exports (Number '000) | 898 | 880 | 2 % | 47,853 | 40,757 | 17 % | | | | | | |

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 7, 2022

| | Weekly | 2022 | 2021 | % chg | Carcass Weight (lbs) | Weekly | 2022 | 2021 | % chg | | | | | |
|-----------------------------------------------------|-----------------------|-----------------|-----------------|--------------|------------------------------------|-------------------|-------------------|--------|------------|--|--|--|--|--|
| | Slaughter ('000 head) | | | | | | | | | | | | | |
| Steers | 319.7 | 5,304.1 | 5,534.0 | -4 % | Steers | 898 | 916 | 907 | 1 % | | | | | |
| Heifers | 196.1 | 3,695.5 | 3,490.2 | 6 % | Heifers | 831 | 845 | 838 | 1 % | | | | | |
| Cows | 134.1 | 2,359.3 | 2,332.3 | 1 % | Cows | 631 | 649 | 655 | -1 % | | | | | |
| Bulls | 11.3 | 186.9 | 172.8 | 8 % | Bulls | 883 | 877 | 891 | -2 % | | | | | |
| Total | 661.3 | 11,545.7 | 11,529.4 | 0 % | | | | | | | | | | |
| Total Jan. - Dec. 2021 | | | 33,112.2 | | | | | | | | | | | |
| National Summary of Beef Graded | | | | | | | | | | | | | | |
| | | | | | | 2021 | 2020 | | | | | | | |
| | | | | | March 2022 | (Oct'20-Sept'21) | (Oct'19-Sept'20) | | | | | | | |
| | | | | | Prime | 10.3 % | 10.6 % | 10.3 % | | | | | | |
| | | | | | Choice | 72.9 % | 74.5 % | 74.5 % | | | | | | |
| | | | | | Select | 11.7 % | 14.6 % | 14.9 % | | | | | | |
| Cattle Slaughter for the Week Ending 2022-05-07 | | | | | | | | | | | | | | |
| | | | | | | 2022 | 2021 | | % chg | | | | | |
| For the period | Jan. 2022 | 2022 | 2021 | % chg | Canada | 62,851 | 60,329 | | 4 % | | | | | |
| U.S. Beef and Veal Imports (carcass weight, tonnes) | | | | | | | | | | | | | | |
| | | | | | US | 661,261 | 638,849 | | 4 % | | | | | |
| Canada | | 103,233 | 90,685 | 14 % | Total Canada & US | 724,112 | 699,178 | | 4 % | | | | | |
| Brazil | | 104,421 | 12,989 | 704 % | | | | | | | | | | |
| Mexico | | 90,768 | 39,841 | 128 % | Cattle Slaughter Year to Date | | | | | | | | | |
| Others | | 148,193 | 48,342 | 207 % | Canada | 1,139,177 | 1,104,208 | | 3 % | | | | | |
| Total | | 446,615 | 191,858 | 133 % | US | 11,545,722 | 11,529,388 | | 0 % | | | | | |
| U.S. Beef and Veal Exports (carcass weight, tonnes) | | | | | | | | | | | | | | |
| | | | | | Total Canada & US | 12,684,899 | 12,633,596 | | 0 % | | | | | |
| Canada | | 29,607 | 29,723 | 0 % | US Live Cattle Imports | | | | | | | | | |
| Japan | | 94,739 | 87,596 | 8 % | Mexico - Feeder 1 Jan.-May 14 2022 | 335,361 | 473,755 | | -29 % | | | | | |
| South Korea | | 84,369 | 91,147 | -7 % | Canada 1 Jan.-May. 7 2022 | 308,796 | 218,689 | | 41 % | | | | | |
| Others | | 174,939 | 152,802 | 14 % | | | | | | | | | | |
| Total | | 383,653 | 361,268 | 6 % | | | | | | | | | | |

Canada and United States Beef and Veal Tariff Rate Quota Summary

| US Beef and Veal Tariff Rate Quota (TRQ) Summary | | | | | | | | | | | | |
|--------------------------------------------------|----------------|----------------|--------------|-----------------------------------|-------------------------------------------------------|---------------|-------------------------------------------|---------------|-----------------------------|------|--|--|
| For the period 1 Jan.-May. 7 2022 | | | | | | | | | | | | |
| | 2022 | | | 2021 | | | % chg in tonnes entered from 2021 to 2022 | | | | | |
| | Quota level | Tonnes entered | % filled | Tonnes entered | % filled | | | | | | | |
| Australia | 378,214 | 45,883 | 12 % | 40,875 | 11 % | 12 % | | | | | | |
| New Zealand | 213,402 | 59,329 | 28 % | 62,320 | 29 % | -5 % | | | | | | |
| Argentina | 20,000 | 7,283 | 36 % | 4,221 | 21 % | 73 % | | | | | | |
| Uruguay | 20,000 | 6,729 | 34 % | 6,894 | 34 % | -2 % | | | | | | |
| Others | 65,005 | 64,949 | 100 % | 12,372 | 19 % | 425 % | | | | | | |
| Total TRQ | 696,621 | 184,173 | 26 % | 126,682 | 18 % | 45 % | | | | | | |
| TRQ (Australia, N. Z.) | 591,616 | 105,211 | 18 % | 103,195 | 17 % | 2 % | | | | | | |
| Canada | no limit | | | | | | | | | | | |
| Mexico | no limit | | | | | | | | | | | |
| Canadian Beef and Veal Import Permits by Country | | | | | Canadian Beef and Veal Import Permits by Type of Meat | | | | | | | |
| For the period 1 Jan.-May. 7 2022 | | | | | (tonnes) | | | | | | | |
| | 2022 | 2021 | % chg | 2022 | Grinding Beef | Cuts | Total | Total (%) | | | | |
| Global quota (tonnes) | 76,409 | 76,409 | 0 % | Argentina | 0 | 31 | 31 | 0 % | | | | |
| Supp. Quota Authorized | - | - | - | Australia | 2,639 | 914 | 3,553 | 29 % | | | | |
| Total quota | 76,409 | 76,409 | 0 % | Ireland | 0 | 0 | 0 | 0 % | | | | |
| | | | | Japan | 0 | 22 | 22 | 0 % | | | | |
| | | | | Netherlands | 0 | 0 | 0 | 0 % | | | | |
| | | | | New Zealand | 3,075 | 1,292 | 4,367 | 36 % | | | | |
| | | | | Spain | 0 | 0 | 0 | 0 % | | | | |
| | | | | United Kingdom | 0 | 0 | 0 | 0 % | | | | |
| YTD Permits allocated as of: | | | | Uruguay | 2,239 | 1,903 | 4,142 | 34 % | | | | |
| | 5/7/2022 | 5/8/2021 | % chg | Total | 7,953 | 4,162 | 12,115 | 100 % | | | | |
| Argentina | 31 | 266 | -88 % | For the period 1 Jan.-May. 7 2022 | | | | | Percentage of Total Imports | | | |
| Australia (35,000 mt) | 3,553 | 2,823 | 26 % | Grinding Beef | | | | | Cuts | | | |
| Ireland | 0 | 0 | - | 2021 | | 2020 | | 2021 | | 2020 | | |
| Japan | 22 | 24 | -9 % | Argentina | 0.0 % | 1.1 % | 0.3 % | 0.2 % | | | | |
| Netherlands | 0 | 0 | - | Australia | 21.8 % | 9.9 % | 7.5 % | 3.7 % | | | | |
| New Zealand | 4,367 | 6,806 | -36 % | Ireland | 0.0 % | 0.0 % | 0.0 % | 0.0 % | | | | |
| Spain | 0 | 0 | - | Japan | 0.0 % | 0.0 % | 0.2 % | 0.1 % | | | | |
| United Kingdom | 0 | 0 | - | Netherlands | 0.0 % | 0.0 % | 0.0 % | 0.0 % | | | | |
| Uruguay | 4,142 | 10,737 | -61 % | New Zealand | 25.4 % | 19.7 % | 10.7 % | 13.3 % | | | | |
| Total | 12,115 | 20,656 | -41 % | Spain | 0.0 % | 0.0 % | 0.0 % | 0.0 % | | | | |
| | | | | United Kingdom | 0.0 % | 0.0 % | 0.0 % | 0.0 % | | | | |
| | | | | Uruguay | 18.5 % | 39.8 % | 15.7 % | 12.2 % | | | | |
| | | | | Total | 65.6 % | 70.5 % | 34.4 % | 29.5 % | | | | |

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 14, 2022

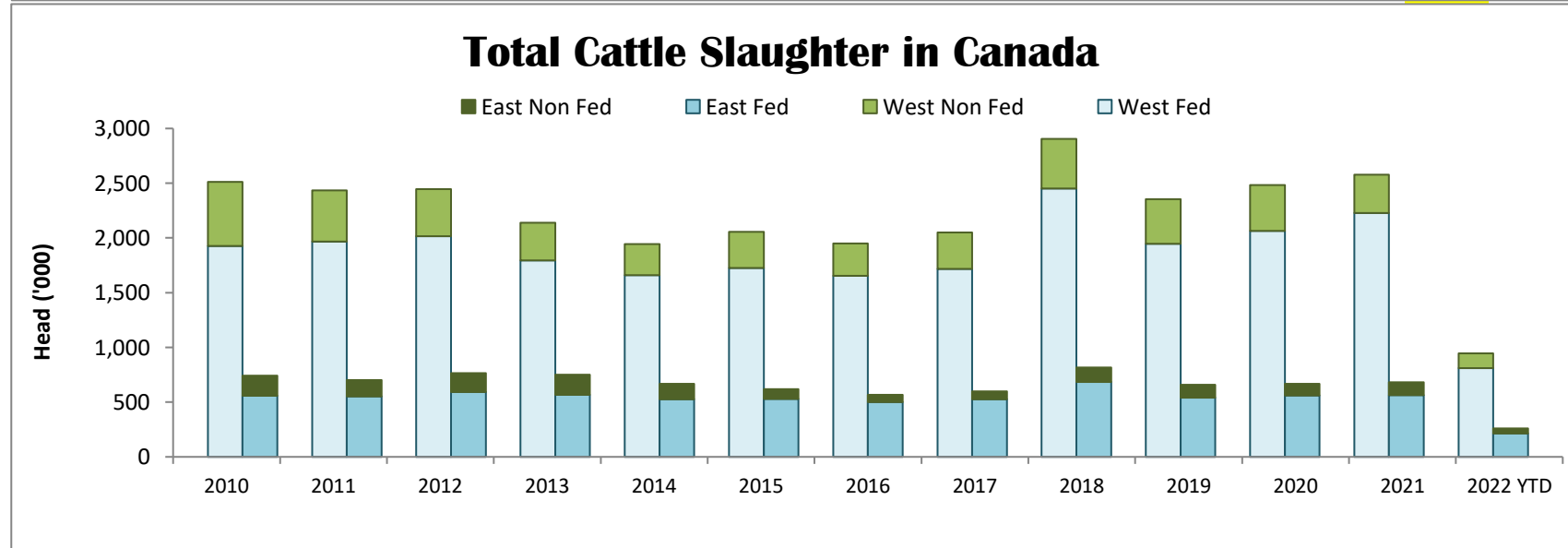
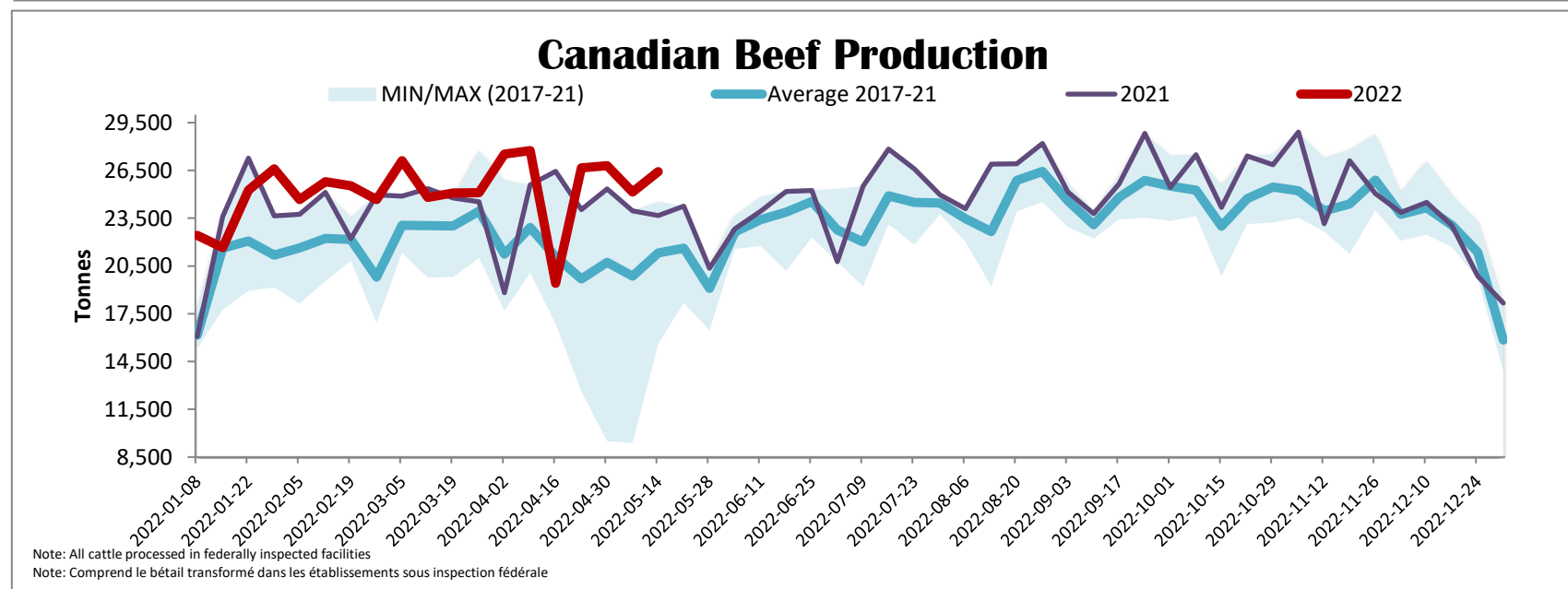
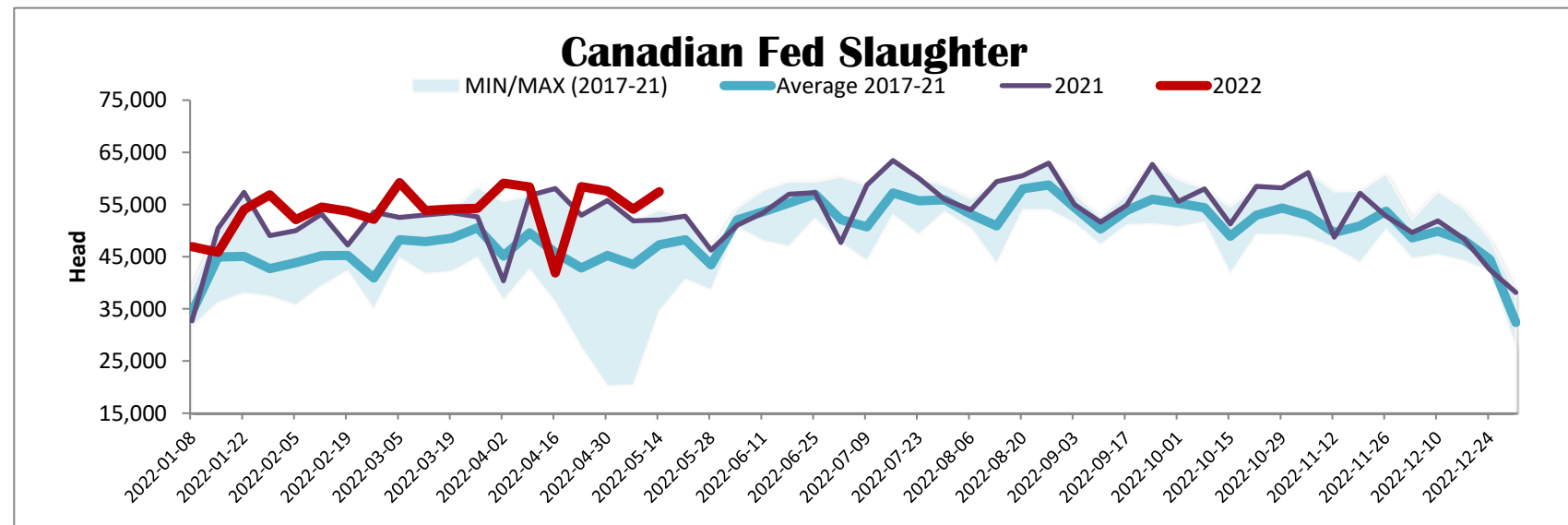
| | Fed Slaughter (head) | | | | Non-fed Slaughter (head) | | | | Total Canada |
|-----------------------|----------------------|----------------|------------------|---------------|--------------------------|----------------|----------------|--------------|------------------|
| | West | East | Canada | Weekly Avg. | West | East | Canada | Weekly Avg. | |
| 2022-05-14 | 45,376 | 12,079 | 57,455 | | 7,092 | 2,358 | 9,450 | | 66,905 |
| 2022-05-07 | 42,394 | 11,719 | 54,113 | | 6,562 | 2,176 | 8,738 | | 62,851 |
| April 2022 | 171,663 | 44,568 | 216,231 | 54,058 | 26,706 | 8,155 | 34,861 | 8,715 | 251,092 |
| March 2022 | 222,239 | 58,239 | 280,478 | 56,096 | 33,995 | 12,129 | 46,124 | 9,225 | 326,602 |
| February 2022 | 168,509 | 44,014 | 212,523 | 53,131 | 30,256 | 10,946 | 41,202 | 10,301 | 253,725 |
| January 2022 | 161,022 | 42,681 | 203,703 | 50,926 | 31,028 | 10,176 | 41,204 | 10,301 | 244,907 |
| December 2021 | 184,021 | 46,590 | 230,611 | 46,122 | 31,813 | 13,360 | 45,173 | 9,035 | 275,784 |
| November 2021 | 175,852 | 43,946 | 219,798 | 54,950 | 30,244 | 11,450 | 41,694 | 10,424 | 261,492 |
| October 2021 | 183,643 | 42,230 | 225,873 | 56,468 | 26,090 | 10,559 | 36,649 | 9,162 | 262,522 |
| September 2021 | 225,970 | 53,886 | 279,856 | 55,971 | 29,704 | 12,694 | 42,398 | 8,480 | 322,254 |
| August 2021 | 192,659 | 44,128 | 236,787 | 59,197 | 26,675 | 8,441 | 35,116 | 8,779 | 271,903 |
| July 2021 | 194,584 | 43,580 | 238,164 | 59,541 | 26,099 | 7,901 | 34,000 | 8,500 | 272,164 |
| June 2021 | 215,996 | 50,443 | 266,439 | 53,288 | 35,035 | 10,137 | 45,172 | 9,034 | 311,611 |
| May 2021 | 160,178 | 42,771 | 202,949 | 50,737 | 26,214 | 8,107 | 34,321 | 8,580 | 237,270 |
| April 2021 | 176,078 | 47,505 | 223,583 | 55,896 | 23,541 | 7,882 | 31,423 | 7,856 | 255,006 |
| March 2021 | 195,001 | 57,005 | 252,006 | 50,401 | 34,612 | 10,305 | 44,917 | 8,983 | 296,923 |
| February 2021 | 160,083 | 43,893 | 203,976 | 50,994 | 28,997 | 8,882 | 37,879 | 9,470 | 241,855 |
| January 2021 | 164,073 | 46,989 | 211,062 | 52,766 | 31,401 | 7,632 | 39,033 | 9,758 | 250,095 |
| YTD Total 2022 | 811,203 | 213,300 | 1,024,503 | 53,921 | 135,639 | 45,940 | 181,579 | 9,557 | 1,206,082 |
| Total 2021 | 2,228,138 | 562,966 | 2,791,104 | 53,675 | 350,425 | 117,350 | 467,775 | 8,996 | 3,258,879 |

| Grading | | | | | | | | |
|--------------|---------------|---------|---------|---------|--------------|---------|-------------|-----------------|
| | Weekly Totals | | | | May 14, 2022 | | Canada 2021 | % chg '21 - '22 |
| | West | % total | East | % total | Canada 2022 | % total | | |
| A - Prime | 2,865 | 6.4 % | 682 | 5.6 % | 3,547 | 6.2 % | 3,027 | 17.2% |
| AAA | 30,874 | 68.5 % | 8,059 | 66.3 % | 38,933 | 68.0 % | 33,524 | 16.1% |
| AA | 10,192 | 22.6 % | 3,028 | 24.9 % | 13,220 | 23.1 % | 13,352 | -1.0% |
| A | 644 | 1.4 % | 227 | 1.9 % | 871 | 1.5 % | 1,207 | -27.8% |
| B1, 2, 3, 4 | 500 | 1.1 % | 165 | 1.4 % | 665 | 1.2 % | 771 | -13.7% |
| Year-to-date | | | | | | | | |
| | West | % total | East | % total | Canada 2022 | % total | Canada 2021 | % chg '21 - '22 |
| A - Prime | 37,477 | 4.7 % | 12,756 | 6.0 % | 50,233 | 5.0 % | 48,806 | 2.9 % |
| AAA | 597,306 | 75.2 % | 147,335 | 69.0 % | 744,641 | 73.9 % | 677,787 | 9.9 % |
| AA | 145,191 | 18.3 % | 48,252 | 22.6 % | 193,443 | 19.2 % | 226,966 | -14.8 % |
| A | 5,934 | 0.7 % | 2,305 | 1.1 % | 8,239 | 0.8 % | 12,198 | -32.5 % |
| B1, 2, 3, 4 | 8,155 | 1.0 % | 2,951 | 1.4 % | 11,106 | 1.1 % | 11,344 | -2.1 % |

Source: CBGA

Year to Date for the Week Ending May 14, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)