



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 26, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	184,034	184,543	0 %	67,736	69,917	-3 %	251,770	254,460	-1 %
Heifers	145,497	139,613	4 %	18,959	20,965	-10 %	164,456	160,578	2 %
Cows	59,945	58,533	2 %	21,051	16,473	28 %	80,996	75,006	8 %
Bulls	1,339	1,865	-28 %	71	41	73 %	1,410	1,906	-26 %
Total YTD	390,815	384,554	2 %	107,817	107,396	0 %	498,632	491,950	1 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	922	909	1 %	951	982	-3 %	929	929	0 %
Heifers	847	855	-1 %	845	880	-4 %	846	858	-1 %
Cows	749	764	-2 %	662	658	1 %	727	741	-2 %
Bulls	964	953	1 %	1,033	1,028	0 %	968	954	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	132,806	130,169	2 %	36,487	39,516	-8 %	169,292	169,685	0 %
Non-Fed	20,955	21,104	-1 %	6,359	4,936	29 %	27,314	26,040	5 %
Total	153,760	151,273	2 %	42,846	44,452	-4 %	196,606	195,725	0 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports Live Cattle from U.S. (head)			
For the period Jan. 1 - Dec. 31, 2021			
	2021	2020	% chg
pure bred	15,924	4,193	-
non pure bred	385,559	272,576	41 %
Total	401,483	276,769	45 %

Source: Statistics Canada

Exports Live Cattle to U.S. (head)			
For the period Jan. 1 - Feb. 19, 2022			
	2022	2021	% chg
slaughter steers, heifers, cows	73,245	70,522	4 %
feeder cattle & calves	40,055	7,371	443 %
bulls	2,931	3,407	-14 %
others	2,812	1,654	70 %
Total	119,043	82,954	44 %

Source: USDA - APHIS

Imports Beef & Veal Imports (tonnes)									
For the period Jan. 1 - Feb. 26, 2022									
	2022	2021	% chg						
United States of America	14,187	16,307	-13 %						
Mexico	2,130	967	-						
Australia	1,433	1,567	-9 %						
New Zealand	1,394	3,742	-						
Uruguay	1,299	2,551	-49 %						
Spain	542	367	48 %						
Others	1,856	2,775	-						
Total	22,841	28,276	-19 %						
Fresh, chilled & frozen (H.S. 0201, 0202)									
Non-CUSMA Beef/Veal total (exc. EU-27)	4,368	8,649	-50 %						
EU-27 (Beef/Veal total)	1,821	1,951	-7 %						

Source: Canadian Food Inspection Agency (CFIA)

Exports Beef & Veal Exports to U.S. (tonnes)									
For the period Jan. 1 - Dec. 31, 2021									
	Fresh Bone-in		Fresh Boneless		Frozen Bone-in		Frozen Boneless		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Carcasses and Half-Carcasses	3,645	N/A		0	N/A		3,645	2,447	49 %
Primal Cuts	29,200	267,506		2,972	20,205		319,884	279,833	14 %
Chuck	9,275	53,556		18	29		62,878	61,163	3 %
Loin	2,421	32,626		0	657		35,704	25,824	38 %
Brisket	0	19,839		0	507		20,346	20,282	0 %
Flank and Plate	4,306	13,628		37	1,179		19,149	16,486	16 %
Hip	13	25,499		0	28		25,540	20,349	26 %
Rib	10,131	16,830		680	16		27,656	22,879	21 %
Others	3,054	105,529		2,237	17,790		128,611	112,849	14 %
Offals	N/A	N/A		N/A	N/A		23,517	20,711	14 %
Processed	N/A	N/A		N/A	N/A		6,906	6,569	5 %
Total	32,845	267,506		2,972	20,205		353,953	309,560	14 %

Source: Statistics Canada

Beef & Veal Exports Exports to All Countries (tonnes)												
For the period Jan. 1 - Dec. 31, 2021												
	2021			2020			2021			2020		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg	2021	2020	
United States	353,953	309,560	14 %	3,258,286	2,457,292	33 %	617	74		617	74	
Japan	59,482	45,147	32 %	447,854	304,317	47 %	332	386		332	386	
Mexico	23,396	15,155	54 %	191,674	106,215	80 %	323	331		323	331	
China	20,045	10,423	92 %	193,360	102,370	89 %	71	25		71	25	
Viet Nam	12,110	7,042	72 %	85,413	40,812	109 %	61	59		61	59	
South Korea	13,065	6,784	93 %	118,929	45,065	164 %	39	4		39	4	
Hong Kong	8,208	14,171	-42 %	76,487	109,128	-30 %	8	0		8	0	
Philippines	4,707	1,254	276 %	14,183	5,164	175 %						
Angola	1,854	2,757	-33 %	2,844	3,017	-6 %	Total	1,450	880			
Others	11,709	12,782	-8 %	79,310	83,880	-5 %	Total ('000 \$ CDN)	23,663	15,067			
Total	508,528	425,075	20 %	4,468,341	3,257,259	37 %						
Cattle Hides & Skins Exports (Number '000)	3,643	3,327	9 %	211,990	133,207	59 %						

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending February 19, 2022

	Weekly	2022	2021	% chg	Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	309.1	2,094.3	2,114.2	-1 %	Steers	921	920	0 %
Heifers	206.1	1,367.3	1,343.2	2 %	Heifers	849	849	0 %
Cows	145.0	981.5	914.5	7 %	Cows	657	659	-1 %
Bulls	10.0	63.0	58.3	8 %	Bulls	884	884	-1 %
Total	670.2	4,506.1	4,430.2	2 %				
Total Jan. - Dec. 2021			33,112.2					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		1,406,435	1,400,134	0 %		2021	2020	
Non-Fed		315,690	296,932	6 %	January 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)	
Total		1,722,124	1,697,066	1 %	Prime	9.6 %	10.6 %	10.3 %
Total Jan. - Dec. 2021			12,462,797		Choice	76.6 %	74.5 %	74.5 %
					Select	13.6 %	14.6 %	14.9 %
					Cattle Slaughter for the Week Ending			
For the period	Dec. 2021	2021	2020	% chg		2022	2021	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	64,183	56,388	14 %
Canada		427,417	374,390	14 %	US	670,195	549,372	22 %
Mexico		306,068	295,439	4 %	Total Canada & US	734,378	605,760	21 %
New Zealand		228,187	233,877	-2 %	Cattle Slaughter Year to Date			
Others		556,751	612,038	-9 %	Canada	436,802	428,718	2 %
Total		1,518,423	1,515,744	0 %	US	4,506,120	4,430,189	2 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	4,942,922	4,858,907	2 %
Canada		126,446	129,767	-3 %	US Live Cattle Imports			
Japan		374,846	375,331	0 %	Mexico - Feeder 1 Jan.-Feb 26 2022	145,771	175,199	-17 %
South Korea		356,447	302,424	18 %	Canada 1 Jan.-Feb. 19 2022	119,043	82,954	44 %
Others		705,841	531,142	33 %				
Total		1,563,580	1,338,664	17 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period 1 Jan.-Feb. 19 2022								
	2022	2021	% chg in tonnes entered from 2021 to 2022					
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	18,325	5 %	14,637	4 %	25 %		
New Zealand	213,402	15,722	7 %	17,348	8 %	-9 %		
Argentina	20,000	2,016	10 %	1,736	9 %	16 %		
Uruguay	20,000	1,804	9 %	2,778	14 %	-35 %		
Others	65,005	41,328	64 %	2,915	4 %	1318 %		
Total TRQ	696,621	79,195	11 %	28,708	4 %	176 %		
TRQ (Australia, N. Z.)	591,616	34,047	6 %	31,985	5 %	6 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Feb. 19 2022				(tonnes)				
	2022	2021	% chg	2022	2021	% chg		
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef			Total	
Supp. Quota Authorized	-	-	-	Argentina	0	6	6	
Total quota	76,409	76,409	0 %	Australia	1,033	498	1,530	
				Ireland	0	0	0	
				Japan	0	9	9	
				Netherlands	0	0	0	
				New Zealand	1,059	731	1,791	
				Spain	0	0	0	
				United Kingdom	0	0	0	
				Uruguay	1,237	1,169	2,406	
				Total	3,329	2,413	5,742	
YTD Permits allocated as of:							100 %	
	2/19/2022	2/20/2021	% chg	Percentage of Total Imports				
Argentina	6	108	-95 %	Cuts				
Australia (35,000 mt)	1,530	1,635	-6 %					
Ireland	0	0	-	For the period 1 Jan.-Feb. 19 2022				
Japan	9	9	0 %	Grinding Beef	2021	2020	2021	2020
Netherlands	0	0	-	Argentina	0.0 %	0.6 %	0.1 %	0.2 %
New Zealand	1,791	3,800	-53 %	Australia	18.0 %	10.8 %	8.7 %	1.7 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.2 %	0.1 %
Uruguay	2,406	7,496	-68 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Total	5,742	13,047	-56 %	New Zealand	18.4 %	19.0 %	12.7 %	10.2 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	21.5 %	45.1 %	20.4 %	12.3 %
				Total	58.0 %	75.5 %	42.0 %	24.5 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 26, 2022

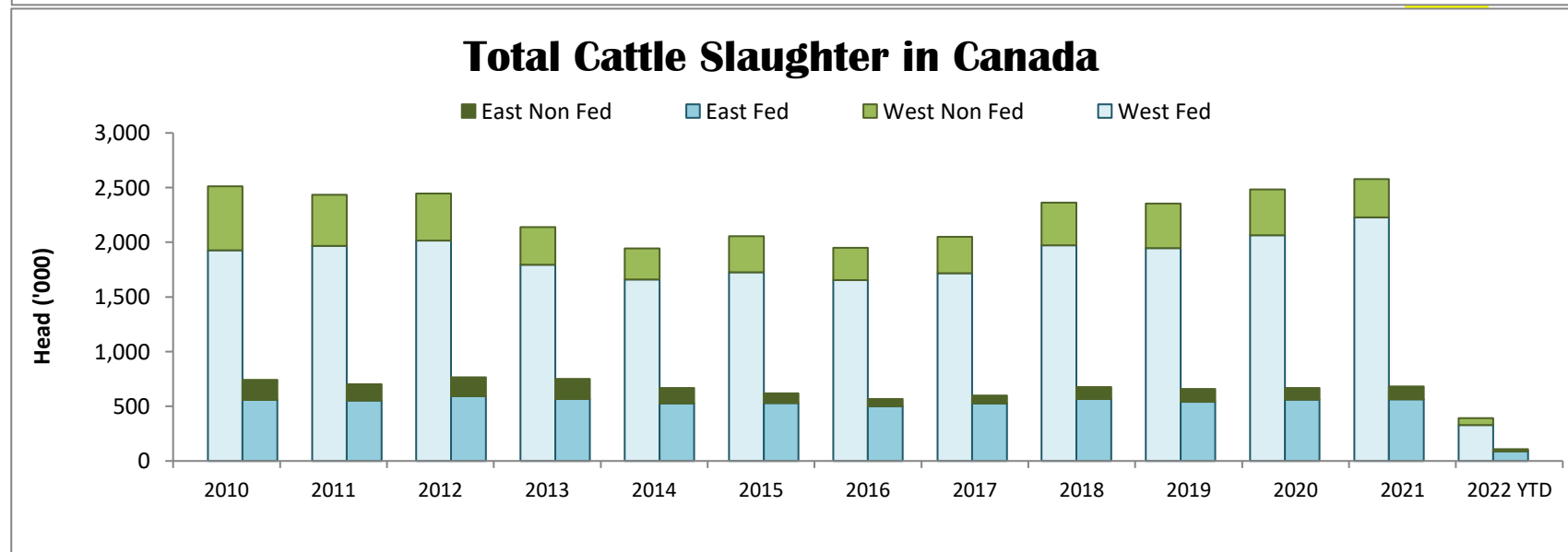
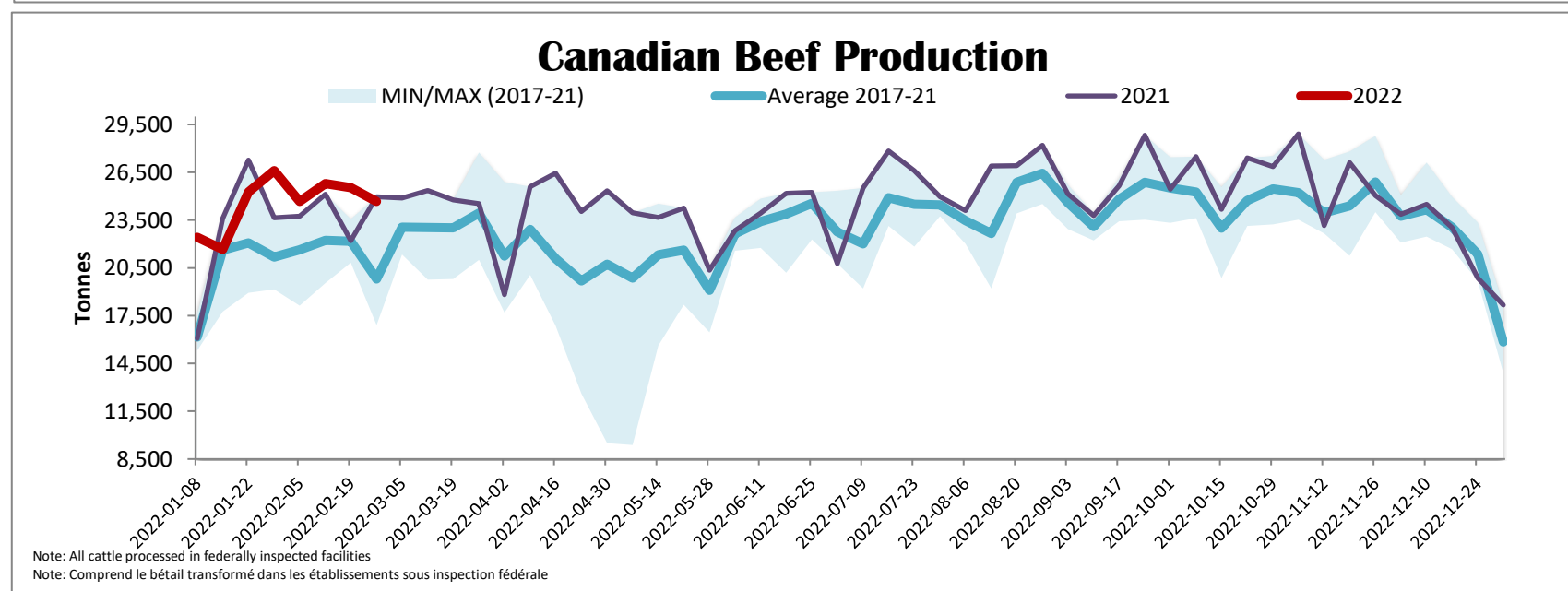
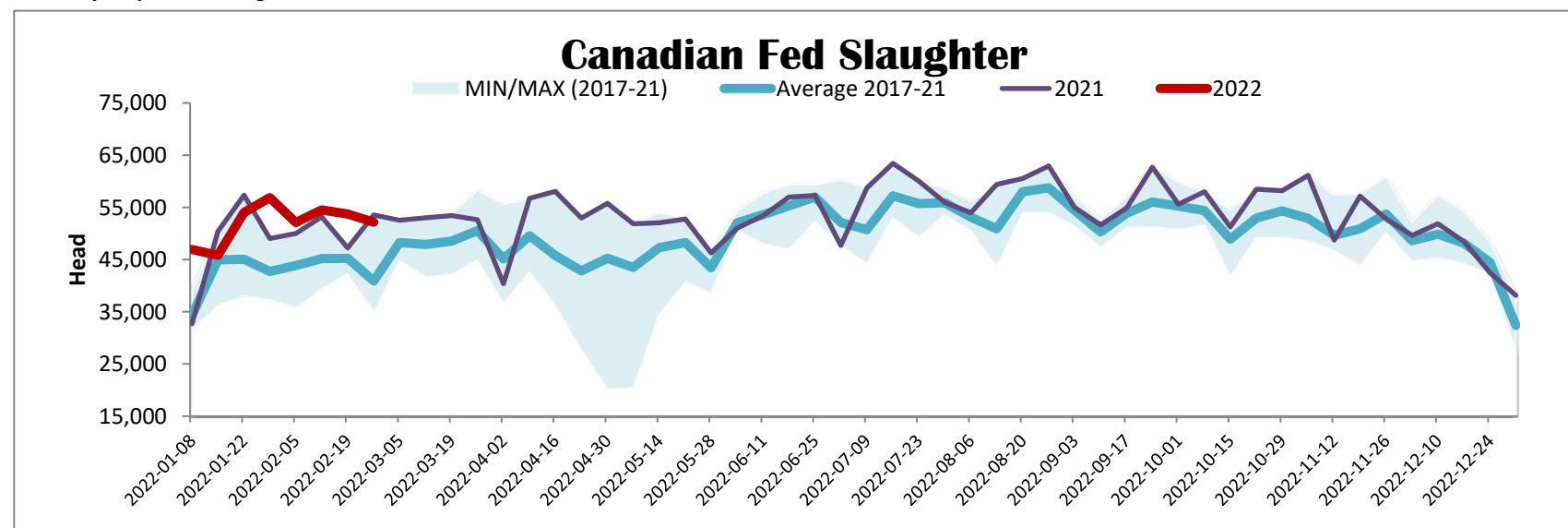
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-02-26	42,031	10,124	52,155		7,093	2,580	9,673		61,828
2022-02-19	42,262	11,482	53,744		7,471	2,968	10,439		64,183
2022-02-12	43,006	11,526	54,532		8,086	2,790	10,876		65,408
2022-02-05	41,208	10,882	52,090		7,606	2,608	10,214		62,304
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	329,529	86,695	416,224	59,461	61,284	21,122	82,406	11,772	498,630
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

Grading								
	Weekly Totals				February 26, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	1,832	4.5 %	548	5.4 %	2,380	4.7 %	2,161	10.1%
AAA	30,904	75.6 %	6,884	67.6 %	37,788	74.0 %	36,419	3.8%
AA	7,490	18.3 %	2,515	24.7 %	10,005	19.6 %	12,956	-22.8%
A	260	0.6 %	114	1.1 %	374	0.7 %	493	-24.1%
B1, 2, 3, 4	391	1.0 %	118	1.2 %	509	1.0 %	680	-25.1%
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	12,020	3.7 %	5,850	6.7 %	17,870	4.4 %	19,197	-6.9 %
AAA	240,019	74.9 %	59,746	68.8 %	299,765	73.6 %	281,096	6.6 %
AA	63,410	19.8 %	19,088	22.0 %	82,498	20.2 %	96,777	-14.8 %
A	1,964	0.6 %	771	0.9 %	2,735	0.7 %	3,864	-29.2 %
B1, 2, 3, 4	3,200	1.0 %	1,378	1.6 %	4,578	1.1 %	4,718	-3.0 %

Source: CBGA

Year to Date for the Week Ending February 26, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)