



Beef Supply at a Glance-Canada

For the week ending 2026-Jul-11

Canadian Federal Cattle Slaughter and Grading - To the Week Ending 2026-07-11

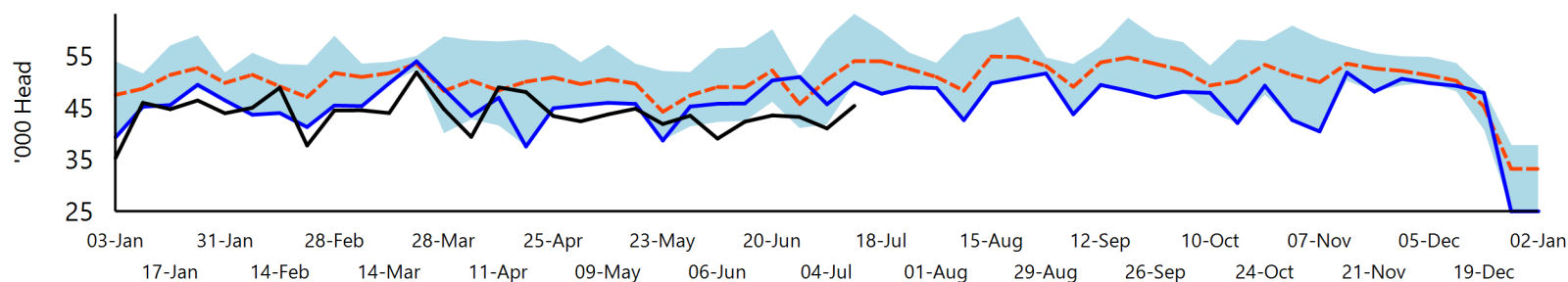
Federally Inspected Slaughter (head)	West			East			Canada		
	2026	2025	% chg	2026	2025	% chg	2026	2025	% chg
Steers	612,562	618,173	-1%	196,446	203,047	-3%	809,008	821,220	-1%
Heifers	366,356	406,602	-10%	62,333	61,969	1%	428,689	468,571	-9%
Cows	151,706	160,037	-5%	52,661	54,946	-4%	204,367	214,983	-5%
Bulls	7,274	8,121	-10%	353	455	-22%	7,627	8,576	-11%
Total YTD	1,137,898	1,192,933	-5%	311,793	320,417	-3%	1,449,691	1,513,350	-4%
Total Jan-Dec 2025		2,226,124			587,111			2,813,235	

Carcass Weight (lbs)									
Steers	939	909	3%	998	975	2%	953	925	3%
Heifers	893	868	3%	894	862	4%	893	868	3%
Cows	884	835	6%	658	658	0%	826	790	5%
Bulls	1,074	1,047	3%	965	885	9%	1,069	1,039	3%

Beef Output (tonnes)									
Fed	409,143	414,936	-1%	114,210	114,008	0%	523,353	528,944	-1%
Non-Fed	64,371	64,478	0%	15,878	16,579	-4%	80,250	81,057	-1%
Total	473,514	479,415	-1%	130,088	130,586	0%	603,602	610,001	-1%
Total Jan-Dec 2025		914,942			238,385			1,153,327	

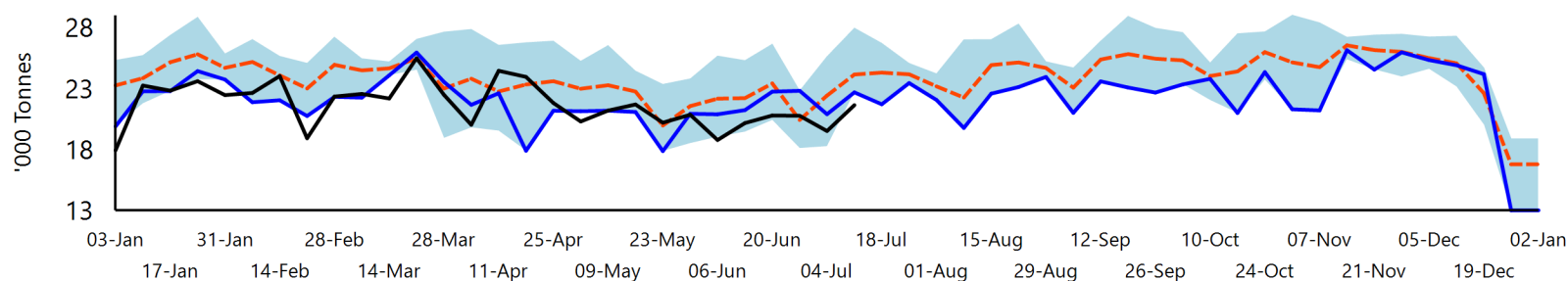
Canadian Fed Slaughter

2021-2025 Min/Max 2021-2025 Avg 2025 2026



Canadian Beef Production

2021-2025 Min/Max 2021-2025 Avg 2025 2026



Source: Canadian Beef Grading Agency

For additional information: [Red meat and livestock slaughter and carcass weights - agriculture.canada.ca](https://agriculture.canada.ca/red-meat-and-livestock-slaughter-and-carcass-weights); [Canadian Beef Grading Agency](https://agriculture.canada.ca/canadian-beef-grading-agency)



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Canadian Federal Cattle Slaughter and Grading, Continued, Up to the Week Ending 2026-07-11

Grading, Number of Head

Weekly Totals								
Grade	West	% Total	East	% Total	Canada	% Total	Canada 2025	% chg
A - Prime	2,726	8%	910	9%	3,636	8%	2,112	72%
AAA	24,609	70%	6,635	64%	31,244	69%	33,196	-6%
AA	7,079	20%	2,523	24%	9,602	21%	13,083	-27%
A	263	1%	119	1%	382	1%	583	-34%
B1, 2, 3, 4	552	2%	129	1%	681	1%	783	-13%

Year-to-date								
Grade	West	% Total	East	% Total	Canada	% Total	Canada 2025	% chg
A - Prime	76,082	8%	23,159	9%	99,241	8%	74,555	33%
AAA	717,706	74%	177,332	69%	895,038	73%	921,568	-3%
AA	161,389	17%	52,248	20%	213,637	17%	260,146	-18%
A	7,687	1%	1,916	1%	9,603	1%	11,999	-20%
B1, 2, 3, 4	8,235	1%	3,888	2%	12,123	1%	12,225	-1%

Grade A Yields, Number of Head

Weekly Totals								
Yield Percent	West	% Total	East	% Total	Canada	% Total	Canada 2025	% chg
43.9 to 45.0	1,910	6%	469	5%	2,379	5%	962	147%
45.2 to 47.5	3,188	9%	1,198	12%	4,386	10%	3,089	42%
47.8 to 50.1	9,173	26%	4,752	47%	13,925	31%	15,125	-8%
50.3 to 52.10	12,841	37%	2,765	27%	15,606	35%	19,114	-18%
52.4 to 54.1	7,565	22%	1,003	10%	8,568	19%	10,684	-20%

Year-to-date								
Yield Percent	West	% Total	East	% Total	Canada	% Total	Canada 2025	% chg
43.9 to 45.0	55,197	6%	11,926	5%	67,123	6%	38,791	73%
45.2 to 47.5	92,427	10%	30,374	12%	122,801	10%	105,078	17%
47.8 to 50.1	259,423	27%	119,728	47%	379,151	31%	406,887	-7%
50.3 to 52.10	353,674	37%	70,801	28%	424,475	35%	460,761	-8%
52.4 to 54.1	202,143	21%	21,826	9%	223,969	18%	256,751	-13%

Source: Canadian Beef Grading Agency

For additional information: [Red meat and livestock slaughter and carcass weights - agriculture.canada.ca](https://agriculture.canada.ca/red-meat-and-livestock-slaughter-and-carcass-weights); [Canadian Beef Grading Agency](https://www.cbgag.ca/)



Beef Supply at a Glance-Canada

For the week ending 2026-Jul-11

Canadian Federal Cattle Slaughter and Grading, Continued, Up to the Week Ending 2026-07-11

Federal Slaughter Summary (Head)

	Fed				Non-Fed				Total
	West	East	Canada	Wkly Avg	West	East	Canada	Wkly Avg	Canada
2026-07-11	35,352	10,364	45,716		5,283	1,806	7,089		52,805
2026-07-04	33,508	7,847	41,355		4,953	1,610	6,563		47,918
June 2026	165,286	48,021	213,307	42,661	24,674	8,749	33,423	6,685	246,730
May 2026	137,939	36,229	174,168	43,542	20,714	6,260	26,974	6,744	201,142
April 2026	144,263	36,886	181,149	45,287	22,995	7,251	30,246	7,562	211,395
March 2026	183,686	47,598	231,284	46,257	31,570	10,187	41,757	8,351	273,041
February 2026	139,572	37,348	176,920	44,230	23,764	8,475	32,239	8,060	209,159
January 2026	139,312	34,486	173,798	43,450	25,027	8,676	33,703	8,426	207,501
December 2025	179,492	44,708	224,200	44,840	29,088	11,659	40,747	8,149	264,947
November 2025	142,493	41,859	184,352	46,088	23,863	9,101	32,964	8,241	217,316
October 2025	150,288	38,367	188,655	47,164	20,525	7,845	28,370	7,093	217,025
September 2025	197,354	44,456	241,810	48,362	21,861	9,607	31,468	6,294	273,278
August 2025	161,429	31,783	193,212	48,303	17,201	6,585	23,786	5,947	216,998
July 2025	158,154	35,399	193,553	48,388	19,406	6,717	26,123	6,531	219,676
June 2025	191,639	48,165	239,804	47,961	23,910	9,293	33,203	6,641	273,007
May 2025	139,705	37,502	177,207	44,302	17,702	7,203	24,905	6,226	202,112
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
YTD Total 2026	978,918	258,779	1,237,697	44,203	158,980	53,014	211,994	7,571	1,449,691
Total 2025	1,935,950	483,410	2,419,360	46,526	290,174	103,701	393,875	7,575	2,813,235

Source: Canadian Beef Grading Agency

For additional information: [Red meat and livestock slaughter and carcass weights - agriculture.canada.ca](#); [Canadian Beef Grading Agency](#)



Beef Supply at a Glance-Canada

For the week ending 2026-Jul-11

Canadian Beef and Veal Imports and Exports

Live Cattle Exports to U.S. (Head)				YTD Up To 2026-07-04				Canadian Beef and Veal Imports (Tonnes)				YTD Up To 2026-07-11			
				2026	2025	% chg						2026	2025	% chg	
Steers, Heifers and Cows				235,473	287,611	-18%		United States				44,180	52,729	-16%	
Feeder Cattle and Calves				67,807	86,386	-22%		Australia				32,192	21,929	47%	
Breeding Females				10,985	10,281	7%		New Zealand				24,729	21,110	17%	
Breeding Males				874	905	-3%		Brazil				11,977	3,997	200%	
Slaughter Bulls				12,352	11,114	11%		Mexico				7,682	6,305	22%	
Total				327,491	396,297	-17%		Paraguay				6,774	8,513	-20%	
								Others				14,302	20,752	-31%	
								Total				141,836	135,335	5%	
Live Cattle Imports from U.S. (Head)				Jan 1 to May 31				Imports of Fresh and Frozen Beef and Veal (Tonnes)				YTD Up To 2026-07-11			
				2026	2025	% chg						2026	2025	% chg	
Pure-Bred Breeding				3,693	1,229	200%		CUSMA				36,776	41,196	-11%	
Other				195,214	156,979	24%		EU				5,354	7,334	-27%	
Total				198,907	158,208	26%		Others				82,013	66,989	22%	

Canadian Beef and Veal Exports to the United States, Tonnes

						Jan 1 to May 31		
		Fresh Bone-in	Fresh Boneless	Frozen Bone-in	Frozen Boneless	2026	2025	% chg
Carcasses and Half Carcasses		2,246		0		2,246	2,113	6%
Primal Cuts		11,222	111,186	781	9,063	132,252	131,583	1%
	Chuck	3,803	27,295	5	349	31,453	29,405	7%
	Loin	930	15,959	0	977	17,866	16,050	11%
	Brisket	0	8,351	0	199	8,550	7,268	18%
	Flank or Plate	406	4,355	0	834	5,595	6,787	-18%
	Hip	368	9,164	0	1	9,533	7,773	23%
	Rib	4,470	6,802	6	18	11,295	13,078	-14%
	Others	1,245	39,260	770	6,686	47,959	51,221	-6%
Offals						8,809	8,745	1%
Processed						2,185	1,910	14%
Total		13,468	111,186	781	9,063	145,492	144,351	1%

Sources: Statistics Canada, Canadian Food Inspection Agency, United States Department of Agriculture-APHIS

For additional information: [Red meat trade reports - agriculture.canada.ca;](https://agriculture.canada.ca/red-meat-trade-reports)



Beef Supply at a Glance-Canada

For the week ending

2026-Jul-11

Canadian Beef and Veal Imports and Exports, Continued

Total Beef and Veal Exports to All Countries							Jan 1 to May 31			Exports to EU-27 Jan 1 to May 31		
	Tonnes			'000 \$CAD				Tonnes				
	2026	2025	% chg	2026	2025	% chg		2026	2025			
United States	145,492	144,351	1%	1,756,522	1,614,079	9%	Italy	222	222			
Mexico	18,085	14,104	28%	194,362	141,280	38%	Netherlands	291	150			
Japan	13,987	18,325	-24%	146,676	159,796	-8%	France	18	4			
China	8,803	52		127,654	672		Germany	0	5			
Viet Nam	6,326	4,632	37%	51,356	43,573	18%	Bulgaria	0	0			
Korea, Republic Of	3,073	6,690	-54%	29,492	69,735	-58%	Total	531	381			
Hong Kong	1,746	1,168	49%	20,582	17,195	20%	'000 Dollars	6,976	6,102			
Peru	1,560	562		2,522	1,388	82%						
Philippines	1,244	777	60%	5,068	6,651	-24%						
Others	4,876	4,710	4%	37,729	36,417	4%						
Total	205,192	195,370	5%	2,371,963	2,090,786	13%						
Cattle Hides and Skins (Number '000)	1,242	1,328	-6%	48,936	59,130	-17%						

Global Affairs Canada Import Permit Issuance

Year-to-Date Up To 2026-07-15					
Tonnes			2026	2025 Total	Total Permits (Tonnes)
Access Quantities			76,409	76,409	Australia
Global Permit Issuance					2026
Australia			8,736	15,004	2025 Total
New Zealand			6,040	11,310	Australia
Most Favoured Nation			11,809	11,813	New Zealand
Total			26,584	38,126	Argentina
Supplementary Imports			775	3,814	Brazil
					Paraguay
					Uruguay
					Total

Grinding Beef					Cuts				Total			
	2026	2026 Share	2025 Total	2025 Share	2026	2026 Share	2025 Total	2025 Share	2026	2026 Share	2025 Total	2025 Share
Australia	6,577	25%	8,358	22%	2,159	8%	6,646	17%	8,736	33%	15,004	39%
New Zealand	3,726	14%	7,372	19%	2,314	9%	3,938	10%	6,040	23%	11,310	30%
Argentina	1,434	5%	1,682	4%	758	3%	1,178	3%	2,192	8%	2,861	8%
Brazil	1,743	7%	1,087	3%	2,002	8%	821	2%	3,746	14%	1,908	5%
Paraguay	991	4%	2,764	7%	1,246	5%	1,112	3%	2,237	8%	3,876	10%
Uruguay	1,615	6%	1,606	4%	2,019	8%	1,562	4%	3,634	14%	3,168	8%
Total	16,086	61%	22,869	60%	10,499	39%	15,257	40%	26,584		38,126	

Sources: Statistics Canada, Global Affairs Canada

For additional information: [Red meat trade reports - agriculture.canada.ca](https://agriculture.canada.ca/red-meat-trade-reports); [Beef & Veal Controlled Products - international.gc.ca](https://international.gc.ca/beef-veal-controlled-products)



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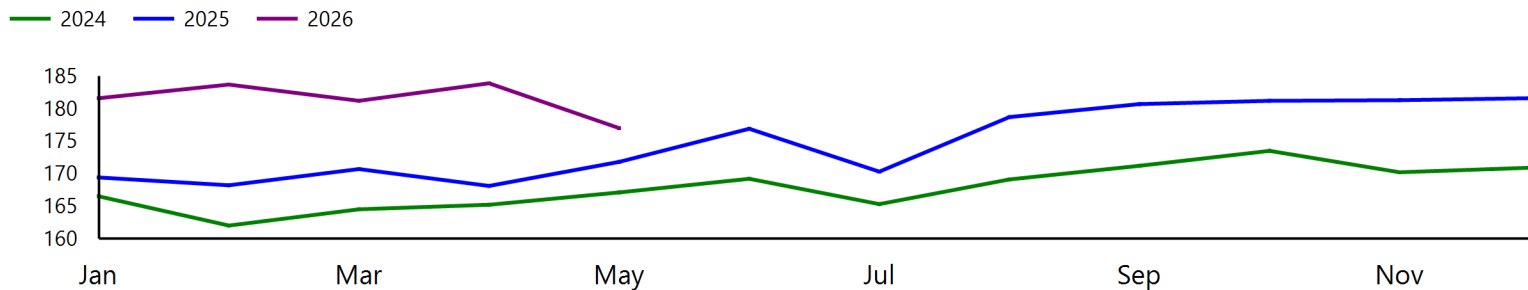
For the week ending 2026-Jul-11

Canadian Retail Prices

Average Canadian Prices for Beef and Veal Products

\$CAD/Kg	Ground beef	Rib cuts	Stewing cuts	Striploin cuts	Top sirloin cuts
May 2026	\$16.07	\$31.14	\$23.86	\$35.30	\$30.60
May 2025	\$14.67	\$32.57	\$20.90	\$30.33	\$25.45
% Change	10%	-4%	14%	16%	20%

Average Canadian Fresh or Frozen Beef Consumer Price Index, 2002=100



Source: Statistics Canada

For additional information: [Monthly average retail prices for selected products](#), [Consumer Price Index, monthly, not seasonally adjusted](#)

United States Market

United States Federally Inspected Slaughter

	Number of Head ('000 head)				Carcass Weights (lbs)			
	2026-07-04	YTD 2026	YTD 2025	% chg	2026-07-04	YTD 2026	YTD 2025	% chg
Steers	240.6	6,989.9	7,498.0	-7%	963	979	945	4%
Heifers	130.7	4,432.5	4,974.1	-11%	880	894	867	3%
Cows	82.2	2,470.0	2,586.7	-5%	650	665	667	0%
Bulls	8.1	208.6	216.0	-3%	956	939	922	2%
All	461.6	14,101.0	15,274.7	-8%	884	897	873	3%

United States Beef Production ('000 Tonnes)

	2026-07-04	YTD 2026	YTD 2025	% chg
Non-Fed	27.8	833.4	873.2	-5%
Fed	157.3	4,900.6	5,170.5	-5%
Total	185.1	5,736.3	6,045.9	-5%

Total 2025

11,595.4

United States Grading up to 2026-07-04

Grade	YTD 2026	YTD 2025
Prime	14%	12%
Choice	66%	73%
Select	8%	13%

Source: United States Department of Agriculture

For additional information: [Report-Actual Slaughter Under Federal Inspection](#) | [MMN](#), [Workbook: L&P Meat Grading Dashboard](#)



Beef Supply at a Glance-Canada

For the week ending 2026-Jul-11

United States Market, Continued

United States Beef Comprehensive Wholesale Primal Prices

	\$USD/cwt		\$CAD/kg				
	2026-07-11	2025-07-12	2026-07-11	2025-07-12	YTD 2026*	YTD 2025*	% chg YTD
Chuck	\$333.12	\$321.93	\$10.41	\$9.71	\$10.06	\$8.71	16%
Loin	\$476.83	\$525.81	\$14.91	\$15.86	\$15.09	\$14.10	7%
Brisket	\$343.73	\$359.14	\$10.75	\$10.83	\$10.21	\$8.67	18%
Flank	\$248.43	\$249.03	\$7.77	\$7.51	\$6.47	\$5.37	20%
Short Plate	\$290.60	\$310.08	\$9.09	\$9.35	\$8.69	\$7.34	18%
Round	\$324.31	\$328.18	\$10.14	\$9.90	\$9.95	\$8.90	12%
Rib	\$580.40	\$517.64	\$18.15	\$15.61	\$16.52	\$16.58	0%
\$CAD/\$USD Exchange Rate	1.42	1.37					

*Simple average of weekly values

United States Beef and Veal Imports and Exports, for the period Jan 1 to May 31

'000 Tonnes		2026	2025	% chg
Imports	Canada	187.0	179.7	4%
	Brazil	281.5	302.1	-7%
	Australia	253.9	226.6	12%
	Others	526.9	427.9	23%
	Total	1,249.5	1,136.6	10%
Exports	Canada	38.8	43.5	-11%
	South Korea	115.2	131.3	-12%
	Japan	101.4	125.7	-19%
	Others	188.0	234.1	-20%
	Total	443.8	535.7	-17%

USDA Data Unavailable

Source: United States Department of Agriculture

For additional information: [Livestock and Meat International Trade Data](#) | [Economic Research Service, Report-National Comprehensive Boxed Beef Cutout - all Fed Steer/Heifer Sales \(PDF\) \(LM XB463\)](#) | [MMN](#)

Prepared by Agriculture and Agri-food Canada

For more information, visit <https://agriculture.canada.ca/red-meat>

Or email: aafc.redmeat-vianderouge.aac@agr.gc.ca