



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 30, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	1,171,452	1,055,846	11 %	361,240	351,158	3 %	1,532,692	1,407,004	9 %
Heifers	696,813	635,206	10 %	111,190	102,089	9 %	808,003	737,295	10 %
Cows	274,079	243,255	13 %	92,072	84,427	9 %	366,151	327,682	12 %
Bulls	14,289	9,800	46 %	468	459	2 %	14,757	10,259	44 %
Total YTD	2,156,633	1,944,107	11 %	564,970	538,133	5 %	2,721,603	2,482,240	10 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	902	900	0 %	954	938	2 %	915	909	1 %
Heifers	838	836	0 %	856	845	1 %	841	837	0 %
Cows	746	760	-2 %	671	667	1 %	727	736	-1 %
Bulls	999	964	4 %	1,012	942	7 %	999	963	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	744,393	671,909	11 %	199,573	188,561	6 %	943,966	860,469	10 %
Non-Fed	99,222	88,102	13 %	28,238	25,738	10 %	127,460	113,840	12 %
Total	843,615	760,011	11 %	227,811	214,299	6 %	1,071,426	974,310	10 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Sep. 30, 2021				Imports For the period Jan. 1 - Oct. 30, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	13,680	2,954	-	United States of America	82,811	93,323	-11 %
non pure bred	307,786	173,242	78 %	New Zealand	10,866	15,618	-30 %
Total	321,466	176,196	-	Uruguay	7,920	12,722	-38 %
				Mexico	7,282	7,140	2 %
				Australia	6,057	11,825	-49 %
				Spain	3,083	3,345	-8 %
				Others	14,338	18,731	-23 %
				Total	132,357	162,703	-19 %

Source: Statistics Canada

Exports For the period Jan. 1 - Oct. 23, 2021				Exports For the period Jan. 1 - Sep. 30, 2021				
Live Cattle to U.S.				Beef & Veal Exports to U.S.				
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg	
slaughter steers, heifers, cows	350,689	386,988	-9 %	Fresh Bone-In				
feeder cattle & calves	104,195	95,002	10 %	Fresh Boneless				
bulls	31,281	34,584	-10 %	Frozen Bone-In				
others	7,220	8,446	-15 %	Frozen Boneless				
Total	493,385	525,020	-6 %		2,709	1,735	56 %	
					21,173	202,243	16 %	
					2,005	14,908	16 %	
					Chuck	7,410	39,576	4 %
					Loin	2,140	23,603	50 %
					Brisket	0	13,388	-5 %
					Flank and Plate	3,161	9,879	20 %
					Hip	13	20,681	30 %
					Rib	6,305	12,388	27 %
					Others	2,143	82,726	14 %
					Offals	N/A	N/A	14 %
					Processed	N/A	N/A	18 %
					Total	23,882	202,243	16 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Sep. 30, 2021									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg		
Carcasses and Half-Carcasses	2,709	N/A	0	N/A	2,709	1,735	56 %		
Primal Cuts	21,173	202,243	2,005	14,908	240,329	207,159	16 %		
Chuck	7,410	39,576	1	29	47,017	45,275	4 %		
Loin	2,140	23,603	0	498	26,241	17,521	50 %		
Brisket	0	13,388	0	507	13,895	14,624	-5 %		
Flank and Plate	3,161	9,879	5	892	13,937	11,586	20 %		
Hip	13	20,681	0	22	20,716	15,931	30 %		
Rib	6,305	12,388	464	1	19,158	15,104	27 %		
Others	2,143	82,726	1,535	12,961	99,366	87,117	14 %		
Offals	N/A	N/A	N/A	N/A	16,984	14,930	14 %		
Processed	N/A	N/A	N/A	N/A	4,971	4,218	18 %		
Total	23,882	202,243	2,005	14,908	264,993	228,041	16 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2021									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	264,993	228,041	16 %	2,354,957	1,786,881	32 %	Belgium	297	65
Japan	44,979	33,425	35 %	329,399	233,382	41 %	Italy	236	243
Mexico	17,694	8,691	104 %	142,051	65,283	118 %	Netherlands	196	318
China	15,138	6,948	118 %	142,591	69,112	106 %	France	43	14
Viet Nam	9,894	3,662	170 %	68,114	20,556	231 %	Spain	40	0
South Korea	8,148	4,188	95 %	66,420	28,292	135 %	Germany	31	0
Hong Kong	6,408	9,886	-35 %	57,628	78,164	-26 %	Luxembourg	5	0
Philippines	4,146	438	846 %	11,204	2,652	322 %	Total	847	641
Angola	1,388	1,942	-29 %	1,982	2,081	-5 %	Total ('000 \$ CDN)	14,204	11,602
Others	8,879	9,146	-3 %	55,983	58,459	-4 %			
Total	381,667	306,367	25 %	3,230,329	2,344,861	38 %			
Cattle Hides & Skins Exports (Number '000)	2,724	2,401	13 %	155,934	95,017	64 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending October 23, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	308.3	13,162.5	12,711.5	4 %	Steers	918	902	904	0 %
Heifers	205.4	7,909.3	7,532.5	5 %	Heifers	842	829	831	0 %
Cows	137.2	5,352.3	5,031.1	6 %	Cows	616	640	644	-1 %
Bulls	11.1	444.8	417.0	7 %	Bulls	862	891	883	1 %
Total	662.0	26,868.9	25,692.0	5 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		8,356,648	8,050,593	4 %		September 2021	(Oct'20-Sept'21)	(Oct'19-Sept'20)	
Non-Fed		1,732,588	1,635,738	6 %	Prime	9.1 %	10.6 %	10.3 %	
Total		10,089,236	9,686,330	4 %	Choice	74.7 %	74.5 %	74.5 %	
Total Jan. - Dec. 2020			11,103,149		Select	15.9 %	14.6 %	14.9 %	
					Cattle Slaughter for the Week Ending				
For the period	Sep. 2021	2021	2020	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	67,432	60,301	12 %	
Canada		321,321	278,619	15 %	US	661,974	658,614	1 %	
Mexico		225,859	244,883	-8 %	Total Canada & US	729,406	718,915	1 %	
New Zealand		190,391	200,150	-5 %	Cattle Slaughter Year to Date				
Others		389,382	477,836	-19 %	Canada	2,653,899	2,415,665	10 %	
Total		1,126,954	1,201,488	-6 %	US	26,868,909	25,691,989	5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	29,522,808	28,107,654	5 %	
Canada		92,806	99,766	-7 %	US Live Cattle Imports				
Japan		286,063	289,556	-1 %	Mexico - Feeder 1 Jan.-Oct 30 2021	877,411	1,165,452	-25 %	
South Korea		272,391	232,508	17 %	Canada 1 Jan.-Oct. 23 2021	493,385	525,020	-6 %	
Others		518,844	345,330	50 %					
Total		1,170,104	967,159	21 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Oct. 30 2021	2021			2020			% chg in tonnes entered from 2020 to 2021
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	110,794	29 %	187,038	49 %		-41 %
New Zealand	213,402	144,769	68 %	148,824	70 %		-3 %
Argentina	20,000	12,613	63 %	19,318	97 %		-35 %
Uruguay	20,000	16,225	81 %	18,097	90 %		-10 %
Others	65,005	44,335	68 %	22,841	35 %		94 %
Total TRQ	696,621	328,736	47 %	396,118	57 %		-17 %
TRQ (Australia, N. Z.)	591,616	255,563	43 %	335,862	57 %		-24 %
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Oct. 30 2021	2021			2020							
	2021	2020	% chg	(tonnes)							
				Grinding Beef	Cuts	Total	Total (%)				
Global quota (tonnes)	76,409	76,409	0 %	Argentina	228	47	276	1 %			
Supp. Quota Authorized	-	-	-	Australia	3,979	2,253	6,232	22 %			
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %			
				Japan	0	46	46	0 %			
				Netherlands	0	0	0	0 %			
				New Zealand	5,784	5,103	10,888	38 %			
				Spain	0	0	0	0 %			
				United Kingdom	0	0	0	0 %			
YTD Permits allocated as of:				Uruguay	8,594	2,667	11,261	39 %			
	10/30/2021	10/25/2020	% chg	Total	18,585	10,117	28,702	100 %			
Argentina	276	21		For the period 1 Jan.-Oct. 30 2021			Percentage of Total Imports				
Australia (35,000 mt)	6,232	11,464	-46 %	Grinding Beef							
Ireland	0	0	-		2021	2020	2021	2020			
Japan	46	17	169 %	Argentina	0.8 %	0.0 %	0.2 %	0.1 %			
Netherlands	0	0	-	Australia	13.9 %	19.0 %	7.8 %	10.3 %			
New Zealand	10,888	15,846	-31 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %			
Spain	0	0	-	Japan	0.0 %	0.0 %	0.2 %	0.0 %			
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %			
Uruguay	11,261	11,774	-4 %	New Zealand	20.2 %	22.3 %	17.8 %	18.2 %			
Total	28,702	39,122	-27 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %			
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %			
				Uruguay	29.9 %	24.4 %	9.3 %	5.7 %			
				Total	64.8 %	65.8 %	35.2 %	34.2 %			

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 30, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-10-30	46,182	11,988	58,170		6,958	2,576	9,534		67,704
2021-10-23	47,182	11,279	58,461		6,313	2,658	8,971		67,432
2021-10-16	42,960	8,289	51,249		6,119	2,433	8,552		59,801
2021-10-09	47,319	10,674	57,993		6,700	2,892	9,592		67,585
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	1,868,265	472,430	2,340,695	54,435	288,368	92,540	380,908	8,858	2,721,603
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

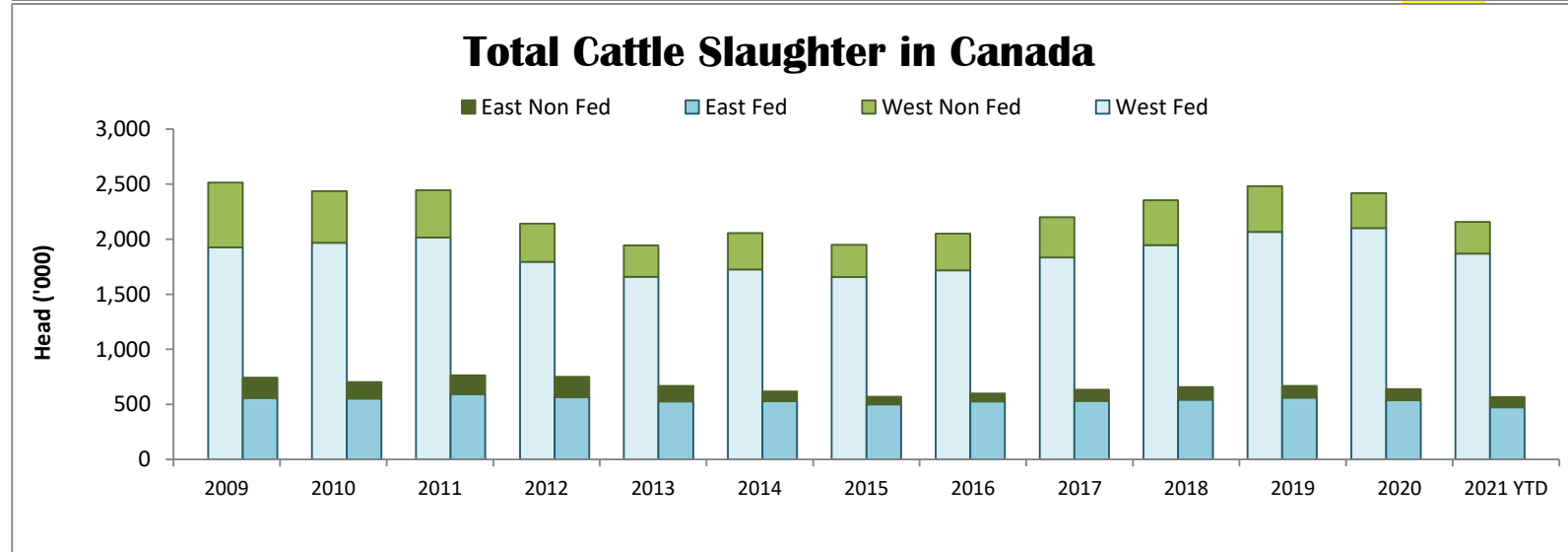
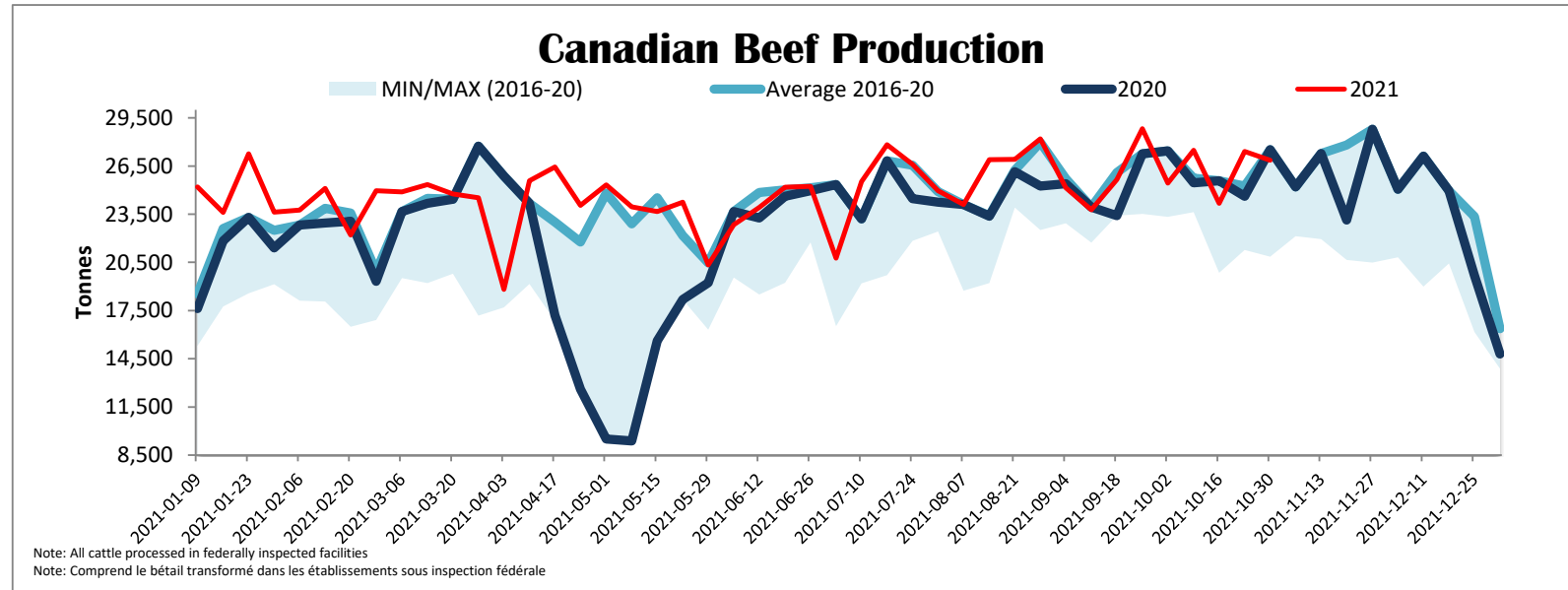
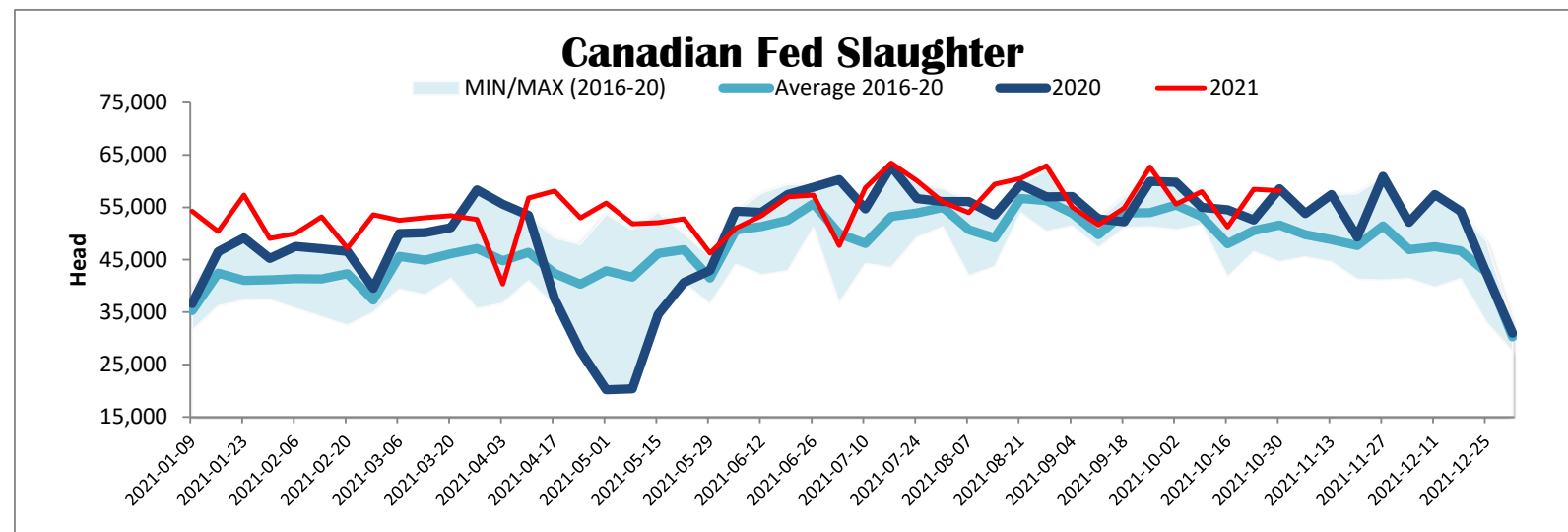
Grading

	Weekly Totals				October 30, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	1,688	3.7 %	628	5.2 %	2,316	4.0 %	2,355	-1.7%
AAA	30,937	68.3 %	7,912	65.6 %	38,849	67.7 %	38,355	1.3%
AA	11,379	25.1 %	3,099	25.7 %	14,478	25.2 %	16,414	-11.8%
A	668	1.5 %	140	1.2 %	808	1.4 %	556	45.3%
B1, 2, 3, 4	627	1.4 %	273	2.3 %	900	1.6 %	936	-3.8%
	Year-to-date							
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	65,146	3.5 %	27,392	5.8 %	92,538	4.0 %	67,415	37.3 %
AAA	1,206,919	65.5 %	320,767	67.5 %	1,527,686	65.9 %	1,353,802	12.8 %
AA	510,217	27.7 %	111,264	23.4 %	621,481	26.8 %	638,140	-2.6 %
A	30,296	1.6 %	7,849	1.7 %	38,145	1.6 %	36,394	4.8 %
B1, 2, 3, 4	29,818	1.6 %	7,615	1.6 %	37,433	1.6 %	34,213	9.4 %

Source: CBGA

Year to Date for the Week Ending October 30, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)