



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 25, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	599,173	578,694	4 %	211,882	207,257	2 %	811,055	785,951	3 %
Heifers	479,161	453,581	6 %	62,729	72,775	-14 %	541,890	526,356	3 %
Cows	168,689	166,346	1 %	58,993	51,071	16 %	227,682	217,417	5 %
Bulls	6,234	8,042	-22 %	407	232	75 %	6,641	8,274	-20 %
Total YTD	1,253,257	1,206,663	4 %	334,011	331,335	1 %	1,587,268	1,537,998	3 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	912	893	2 %	946	970	-2 %	921	914	1 %
Heifers	846	845	0 %	848	871	-3 %	846	849	0 %
Cows	755	757	0 %	669	673	-1 %	732	738	-1 %
Bulls	972	1012	-4 %	938	1,029	-9 %	970	1,012	-4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	431,540	408,396	6 %	115,079	119,980	-4 %	546,619	528,377	3 %
Non-Fed	60,498	60,822	-1 %	18,071	15,700	15 %	78,569	76,522	3 %
Total	492,037	469,218	5 %	133,151	135,680	-2 %	625,188	604,898	3 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports				For the period Jan. 1 - Apr. 30, 2022			
Live Cattle from U.S.							
(head)	2022	2021	% chg				
pure bred	2,350	5,961	-61 %				
non pure bred	75,728	134,864	-44 %				
Total	78,078	140,825	-45 %				

Source: Statistics Canada

Exports				For the period Jan. 1 - Jun. 18, 2022			
Live Cattle to U.S.							
(head)	2022	2021	% chg				
slaughter steers, heifers, cows	237,891	200,192	19 %				
feeder cattle & calves	128,735	44,702	188 %				
bulls	15,370	13,532	14 %				
others	8,122	5,426	50 %				
Total	390,118	263,852	48 %				

Source: USDA - APHIS

Exports										For the period Jan. 1 - Apr. 30, 2022		
Beef & Veal Exports to U.S.												
(tonnes)	Fresh Bone-in		Fresh Boneless		Frozen Bone-in		Frozen Boneless		2022	2021	% chg	
Carcasses and Half-Carcasses	1,148	N/A	0	N/A	1,148	1,115	3 %					
Primal Cuts	8,568	86,398	1,359	7,113	103,439	93,889	10 %					
Chuck	2,565	18,262	40	58	20,925	19,596	7 %					
Loin	729	11,629	0	128	12,485	10,388	20 %					
Brisket	0	7,046	0	1	7,047	5,051	40 %					
F flank and Plate	1,525	4,890	6	549	6,969	5,854	19 %					
Hip	0	6,624	0	198	6,822	6,416	6 %					
Rib	2,749	5,815	326	39	8,929	7,767	15 %					
Others	1,000	32,133	987	6,141	40,261	38,817	4 %					
Offals	N/A	N/A	N/A	N/A	7,563	7,043	7 %					
Processed	N/A	N/A	N/A	N/A	2,739	2,312	18 %					
Total	9,716	86,398	1,359	7,113	114,888	104,359	10 %					

Source: Statistics Canada

Beef & Veal Exports										For the period Jan. 1 - Apr. 30, 2022		
Exports to All Countries							Exports to E.U-27					
(tonnes)							('000 \$ CDN)					
	2022	2021	% chg	2022	2021	% chg	2022	2021				
United States	114,888	104,359	10 %	1,097,938	819,387	34 %	Netherlands	180	76			
Japan	20,397	17,157	19 %	168,030	113,351	48 %	Italy	75	82			
Korea, South	9,334	3,284	184 %	105,129	22,880	359 %	Luxembourg	32	5			
Mexico	8,453	7,666	10 %	71,124	53,019	34 %	Germany	13	8			
Viet Nam	5,166	4,300	20 %	44,360	27,862	59 %	France	11	17			
Hong Kong	1,250	3,174	-61 %	11,852	26,760	-56 %	Sweden	11	0			
Angola	638	820	-22 %	1,162	989	18 %	Belgium	11	32			
Taiwan	563	232	143 %	6,913	1,898	264 %	Total	338	234			
Saudi Arabia	554	417	33 %	6,674	5,668	18 %	Total ('000 \$ CDN)	6,159	4,102			
Others	3,216	9,654	-67 %	16,642	69,735	-76 %						
Total	164,460	151,061	9 %	1,529,825	1,141,547	34 %						
Cattle Hides & Skins Exports (Number '000)	1,186	1,221	-3 %	62,420	58,718	6 %						

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending June 18, 2022

	Weekly	2022	2021	% chg	Weekly	2022	2021	% chg	
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	323.3	7,209.3	7,488.5	-4 %	Steers	879	907	1 %	
Heifers	201.3	4,858.2	4,562.3	6 %	Heifers	810	833	1 %	
Cows	131.5	3,139.0	3,063.9	2 %	Cows	625	652	-1 %	
Bulls	12.3	255.7	239.3	7 %	Bulls	880	879	-1 %	
Total	668.4	15,462.2	15,354.1	1 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		4,814,112	4,784,135	1 %		2021	2020		
Non-Fed		1,018,687	1,002,446	2 %	May 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
Total		5,832,799	5,786,581	1 %	Prime	9.5 %	10.6 %	10.3 %	
Total Jan. - Dec. 2021			12,462,797		Choice	74.6 %	74.5 %	74.5 %	
					Select	15.5 %	14.6 %	14.9 %	
For the period Jan. 1 - Apr. 2022		2022	2021	% chg	Cattle Slaughter for the Week Ending		2022	2021	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada		61,197	66,974	-9 %
Canada		139,472	125,638	11 %	US		668,391	664,166	1 %
Brazil		126,298	37,314	238 %	Total Canada & US		729,588	731,140	0 %
Mexico		119,433	89,402	34 %	Cattle Slaughter Year to Date				
Others		194,690	188,049	4 %	Canada		1,517,053	1,471,610	3 %
Total		579,893	440,403	32 %	US		15,462,235	15,354,103	1 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US		16,979,288	16,825,713	1 %
Canada		39,730	40,062	-1 %	US Live Cattle Imports				
Japan		123,504	118,095	5 %	Mexico - Feeder 1 Jan.-Jun 25 2022		427,177	598,796	-29 %
South Korea		116,410	120,755	-4 %	Canada 1 Jan.-Jun. 18 2022		390,118	263,852	48 %
Others		241,893	212,581	14 %					
Total		521,536	491,492	6 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period Jan. 1 - 1 Jan.-Jun. 25 2022								
	2022	2021	% chg in tonnes entered from 2021 to 2022					
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	58,483	15 %	58,614	15 %	0 %		
New Zealand	213,402	72,952	34 %	86,847	41 %	-16 %		
Argentina	20,000	9,102	46 %	6,092	30 %	49 %		
Uruguay	20,000	10,573	53 %	9,604	48 %	10 %		
Others	65,005	64,949	100 %	19,064	29 %	241 %		
Total TRQ	696,621	216,060	31 %	180,221	26 %	20 %		
TRQ (Australia, N. Z.)	591,616	131,435	22 %	145,461	25 %	-10 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country			Canadian Beef and Veal Import Permits by Type of Meat					
For the period Jan. 1 - 1 Jan.-Jun. 25 2022			(tonnes)					
	2022	2021	% chg	2022	2021	% chg		
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef				
Supp. Quota Authorized	-	-	-	Cuts				
Total quota	76,409	76,409	0 %	Total	Total (%)			
				Argentina	0	57	0 %	
				Australia	3,638	1,569	32 %	
				Ireland	0	0	0 %	
				Japan	0	32	0 %	
				Netherlands	0	0	0 %	
				New Zealand	3,978	1,773	36 %	
				Spain	0	0	0 %	
				United Kingdom	0	0	0 %	
				Uruguay	2,965	2,097	31 %	
YTD Permits allocated as of:				Total	10,580	5,528	100 %	
	6/25/2022	6/26/2021	% chg					
Argentina	57	266	-79 %	Percentage of Total Imports				
Australia (35,000 mt)	5,206	3,555	46 %	Grinding Beef				
Ireland	0	0	-	2021	2020	2021	2020	
Japan	32	29	12 %	Argentina	0.0 %	1.0 %	0.4 %	0.2 %
Netherlands	0	0	-	Australia	22.6 %	10.0 %	9.7 %	5.5 %
New Zealand	5,750	7,825	-27 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Spain	0	0	-	Japan	0.0 %	0.0 %	0.2 %	0.1 %
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	5,062	11,215	-55 %	New Zealand	24.7 %	20.2 %	11.0 %	14.0 %
Total	16,108	22,889	-30 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	18.4 %	37.5 %	13.0 %	11.5 %
				Total	65.7 %	68.8 %	34.3 %	31.2 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)

**Beef Supply at a Glance - Canadian Federally Inspected**

Year to Date for the Week Ending June 25, 2022

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-06-25	50,886	9,559	60,445		7,497	2,273	9,770		70,215
2022-06-18	42,760	9,700	52,460		6,498	2,239	8,737		61,197
2022-06-11	46,731	10,035	56,766		6,982	2,328	9,310		66,076
2022-06-04	41,485	10,704	52,189		6,417	2,352	8,769		60,958
May 2022	173,081	44,643	217,724	54,431	25,544	8,820	34,364	8,591	252,088
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,647	58,239	280,886	56,177	33,995	12,129	46,124	9,225	327,010
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	1,078,784	274,143	1,352,927	58,823	174,923	59,418	234,341	10,189	1,587,268
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

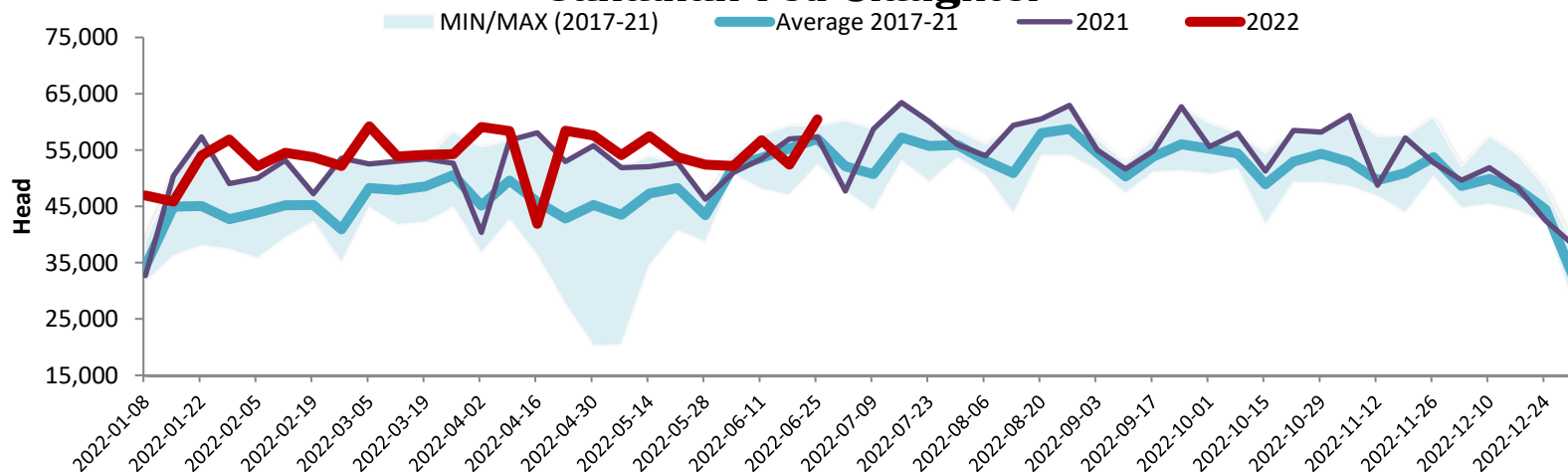
Grading								
	Weekly Totals				June 25, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	932	1.8 %	564	5.9 %	1,496	2.5 %	1,419	5.4 %
AAA	28,771	56.7 %	6,207	64.6 %	34,978	58.0 %	33,303	5.0 %
AA	19,507	38.4 %	2,404	25.0 %	21,911	36.3 %	19,765	10.9 %
A	760	1.5 %	179	1.9 %	939	1.6 %	1,574	-40.3 %
B1, 2, 3, 4	773	1.5 %	256	2.7 %	1,029	1.7 %	1,263	-18.5 %
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	45,771	4.3 %	16,070	5.9 %	61,841	4.6 %	60,024	3.0 %
AAA	763,835	72.1 %	187,117	68.1 %	950,952	71.3 %	870,368	9.3 %
AA	228,064	21.5 %	63,845	23.2 %	291,909	21.9 %	327,147	-10.8 %
A	10,173	1.0 %	3,510	1.3 %	13,683	1.0 %	20,699	-33.9 %
B1, 2, 3, 4	11,667	1.1 %	4,073	1.5 %	15,740	1.2 %	16,298	-3.4 %

Source: CBGA

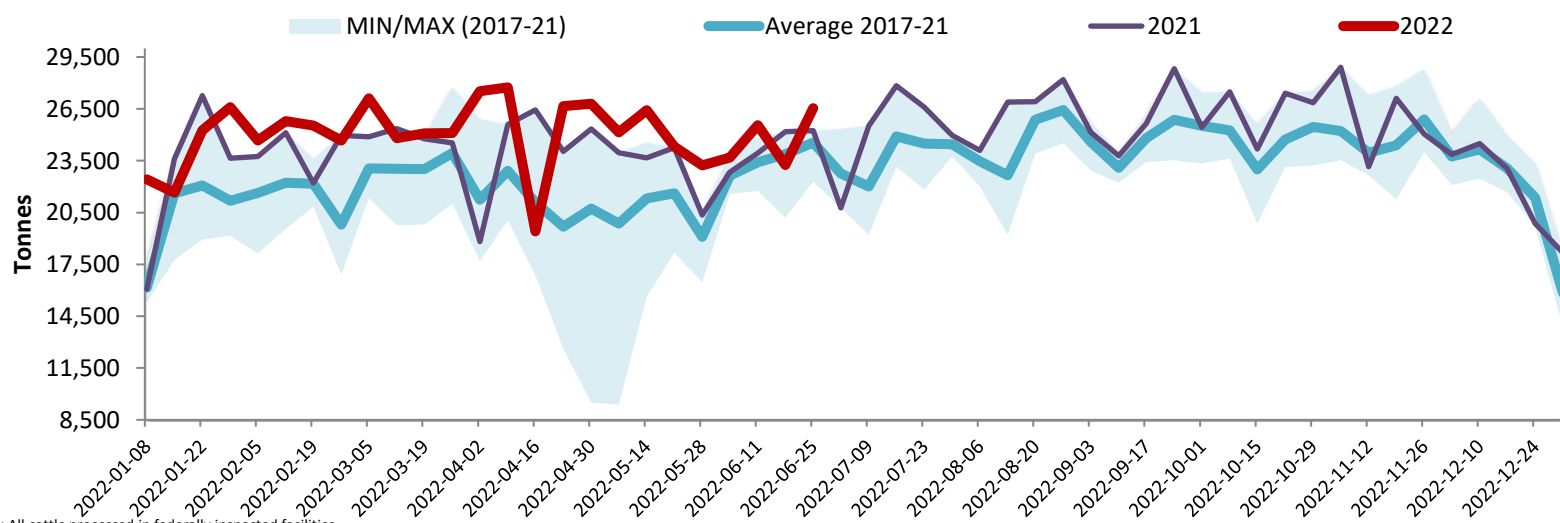
Year to Date for the Week Ending June 25, 2022

Federally Inspected Slaughter

Canadian Fed Slaughter

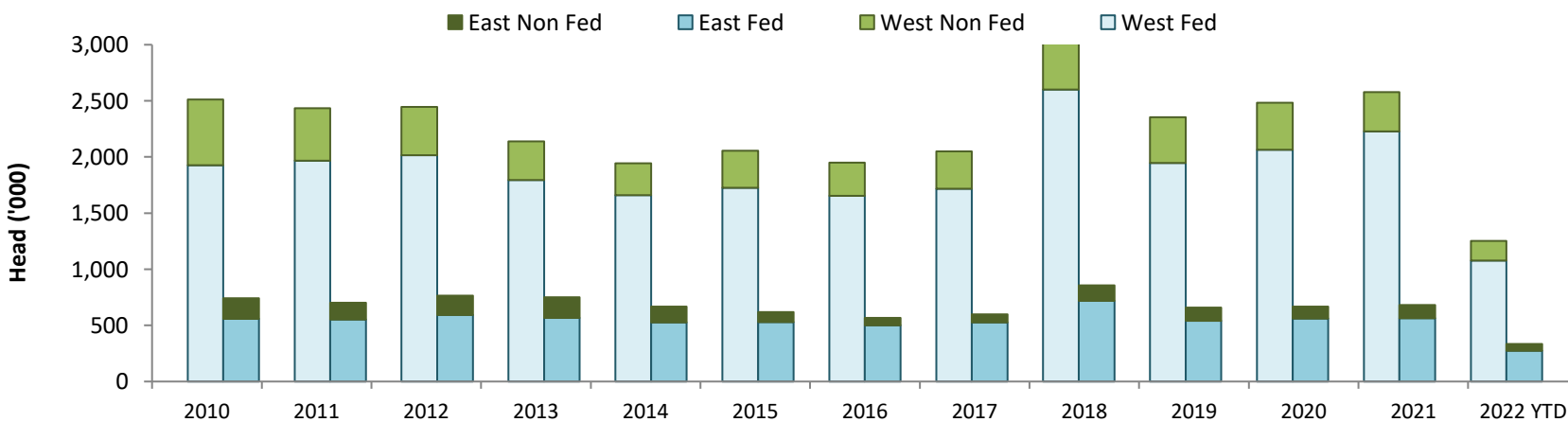


Canadian Beef Production



Note: All cattle processed in federally inspected facilities
 Note: Comprend le bétail transformé dans les établissements sous inspection fédérale

Total Cattle Slaughter in Canada



Source: Canadian Beef Grading Agency (CBGA)